

Let's change  
what we value  
in research.



# Winning at Data: Digital Scholarship - RDM - Open Science

## eResearch Emerging Scholars

Thursday 31<sup>st</sup> October 2019

UCT Libraries

Digital Library Services

- [Sanjin Muftić](#)  
(digital scholarship specialist)



Much of this presentation is adapted from / part of:  
Muftić, S., Zimmer, N., Chikuni, P., Ebrahim, Y & Slingsby, T. (2019): Doing Digital Scholarship with DLS: The Motivations. Presentation. [10.25375/uct.8118014](https://doi.org/10.25375/uct.8118014)



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<https://osf.io/cz2sd/>



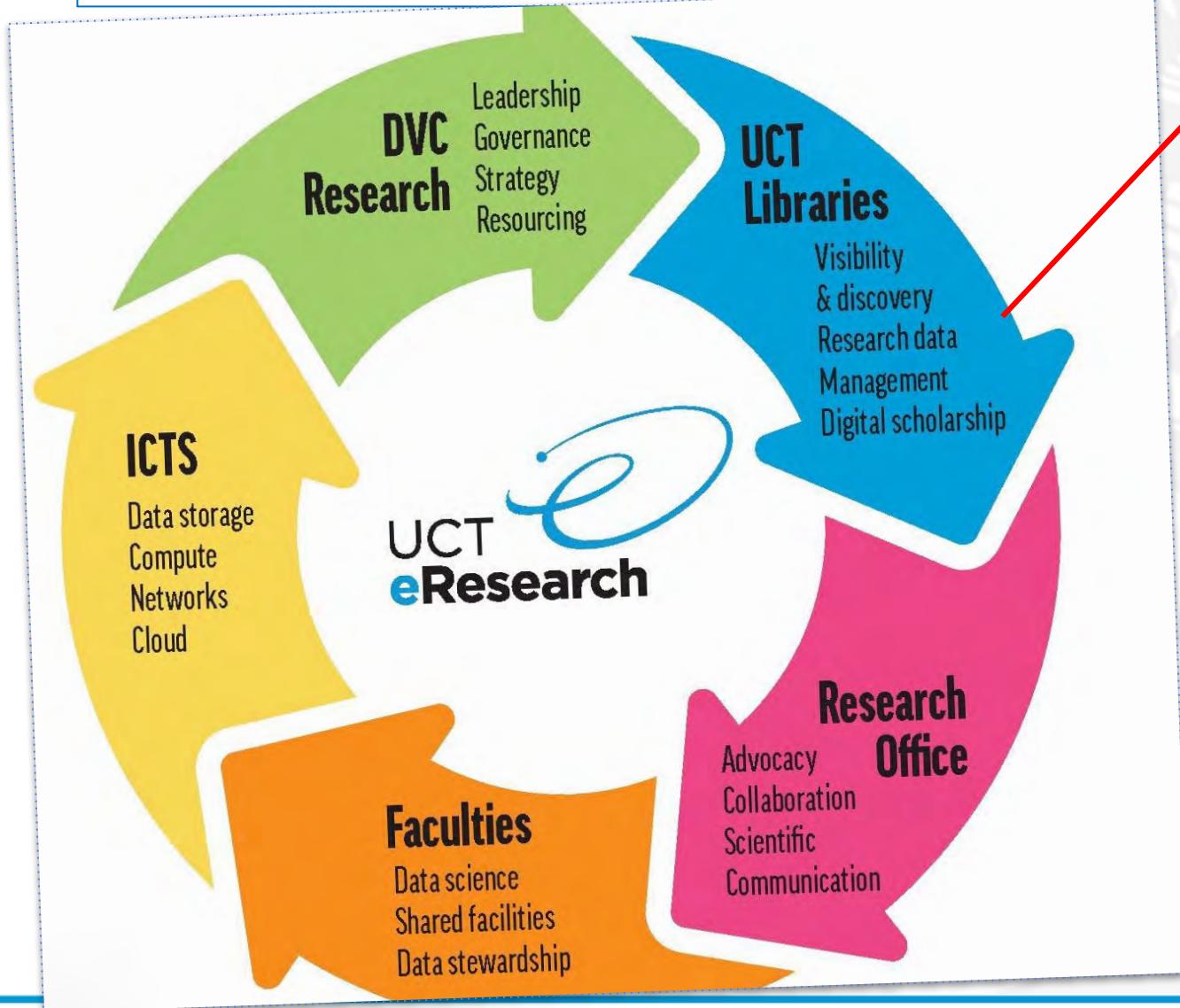
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Thursday 31 October 2019

# Introduction



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## Digital Scholarship and DLS | mission & vision

We provide Digital Scholarship services to the University of Cape Town, including the following:

- Data Curation activities supporting best practices in **Research Data Management (RDM)**;
- specialist **Digitisation** services towards **Digital Preservation**;
- expertise in **Geographic Information Systems (GIS)**.

We advocate for **Open Science**, to make research done at UCT more *efficient, collaborative, accessible, findable and reusable*. We spearhead these practices as contributions to a more equitable and sustainable social order in the higher education landscape.

Source: DLS website: <http://www.digitalservices.lib.uct.ac.za/>



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# Your Data, Your Challenges



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# “What (are my) research data?”

... any information collected, stored, and processed to produce and validate original research results.



Compiled from: LibGuides@ Macalester University. Available at: <https://libguides.macalester.edu/c.php?g=527786&p=3608583>



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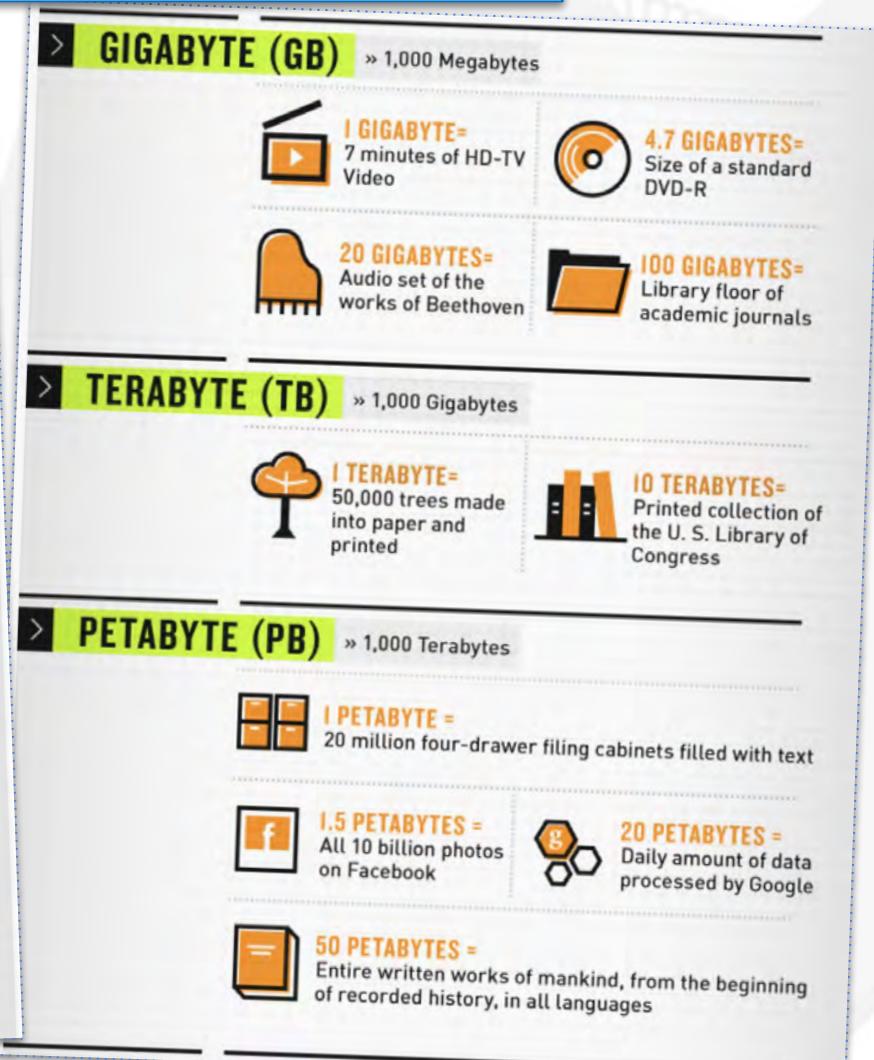
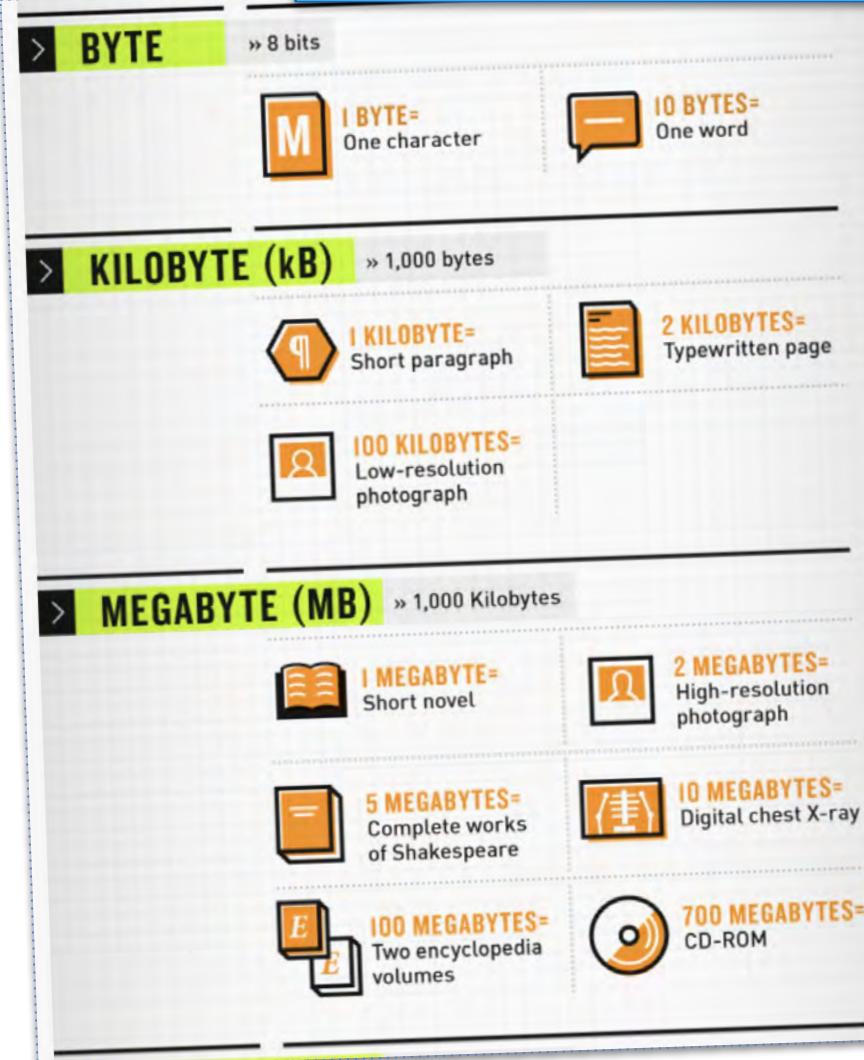


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# Data sizes



Source Data Science Berkely: <https://datascience.berkeley.edu/big-data-infographic/>



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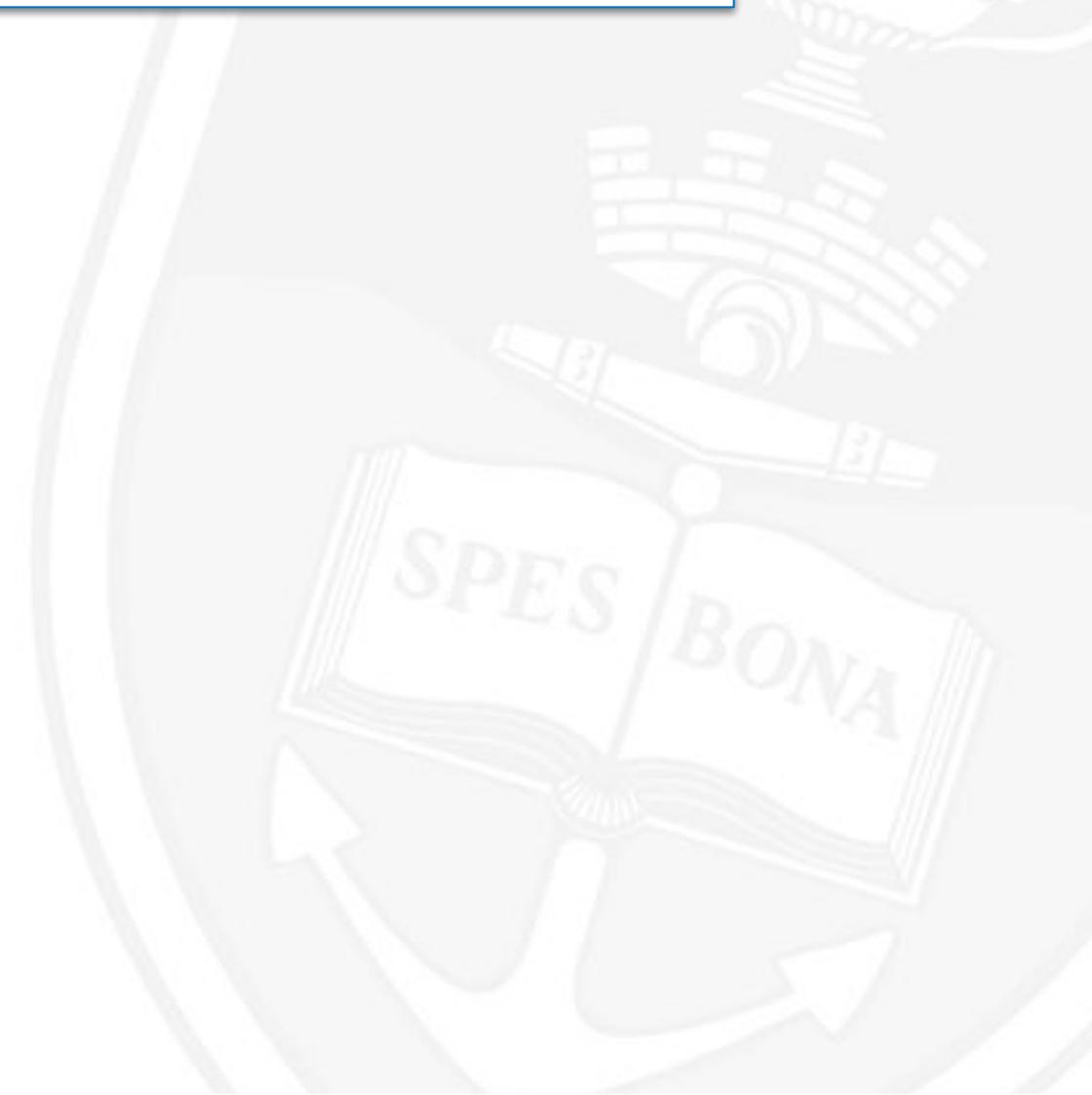


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**“What are your data and what is tough about it?”**





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# Digital Scholarship, Open Science and Research Data Management

*a brief overview*

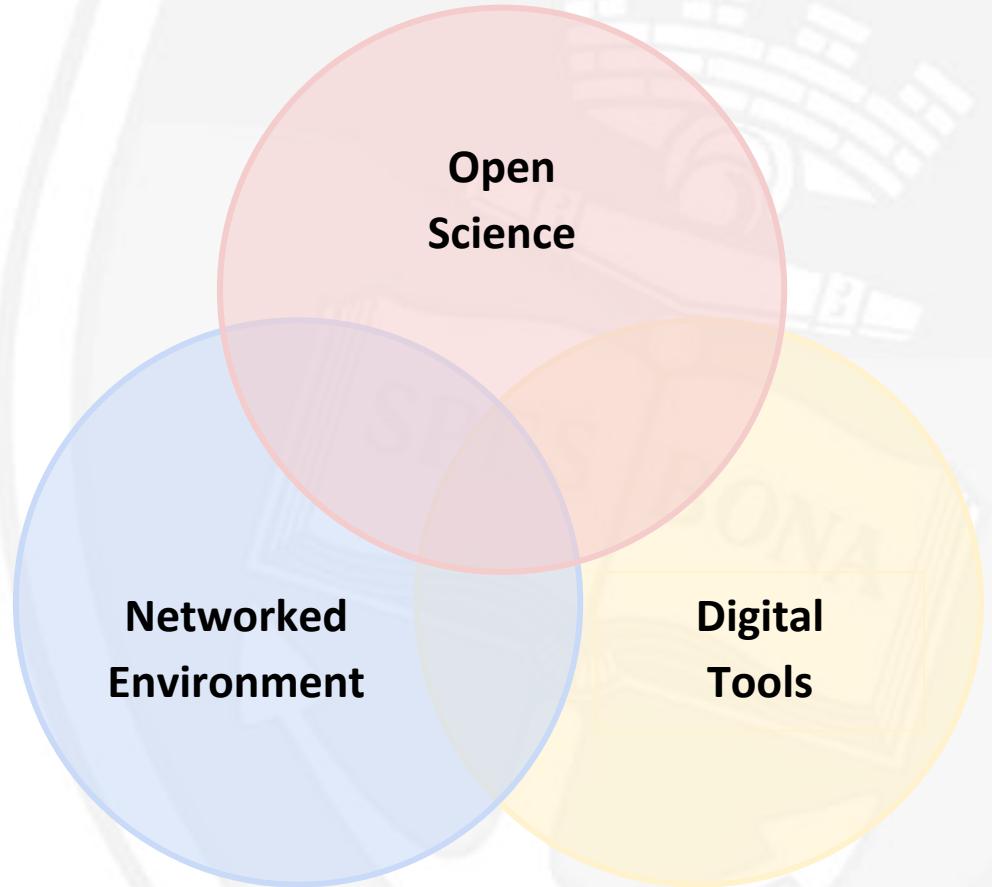


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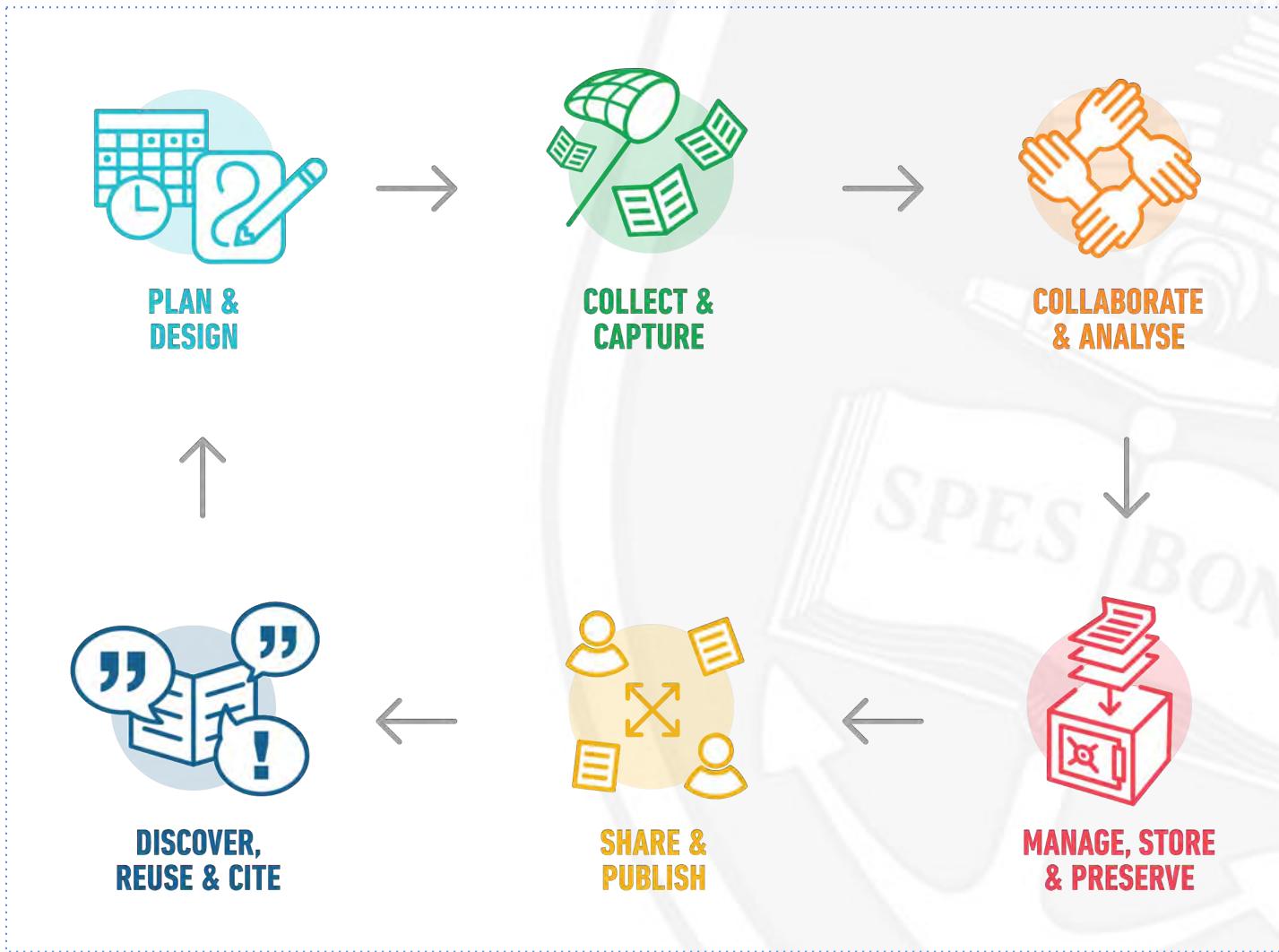
# What is Digital Scholarship?

Digital Scholarship is the application and integration of digital tools and methods to discovery, research, teaching and learning.



Adapted from: Weller, M. 2011. *The Digital Scholar*: <https://www.open.edu/openlearn/ocw/mod/oucontent/view.php?id=48677&section=2>

# The research project (& its data) lifecycle



## Take you Back - What is Science?

- Doesn't belong to a single discipline
- Ongoing Activity:
  - Investigating our world
  - Asking questions
- To better understand all that is around us and within us
- Science
  - Scholarship of asking questions and the knowledge that is obtained in the whole process

## How do we practice science in our environment?

- Knowledge
  - The ones who fund can't access it
  - Restrictions on how it can be used and reproduced
- Process and Data
  - Poorly formatted if it all accessible
  - Hidden in propriety software
- Researchers
  - Culture of fear of being scooped
  - Pressure of publishing or perishing
- Indicators of “Quality” Research
  - Pre -technological
  - Judged on how and where it is disseminated - high impact journals
- Business of Publishing



CLOSED  
SCIENCE?

Source: Foster Open Science: (<https://www.fosteropenscience.eu/foster-taxonomy/open-science-definition>

Adapted from: Woelfle, M.; Olliaro, P.; Todd, M. H. (2011). "Open science is a research accelerator". *Nature Chemistry*. 3 (10): 745–748. <https://doi.org/10.1038%2Fnchem.1149>

## How does science/knowledge circulate now?

- **For whom do we do science?**
  - Is this publishing model in the best interest of all humans?
- **Are we using research effectively?**
  - Are we building on the work of others?
    - *Are we learning from the “failures” of others?*
  - Are we allowing others to build on our work?
    - *Are we allowing others to learn from our “failures”?*
- **Do we subscribe to the primary human right to have access to knowledge?**
  - Should knowledge be locked behind paywalls?
  - *Should the process of asking questions be exclusive?*

Source: Foster Open Science: (<https://www.fosteropenscience.eu/foster-taxonomy/open-science-definition>

Adapted from: Woelfle, M.; Olliaro, P.; Todd, M. H. (2011). "Open science is a research accelerator". *Nature Chemistry*. 3 (10): 745–748. <https://doi.org/10.1038%2Fnchem.1149>

## Open Science is ...

**Open Science** is the movement to make scientific *research* (including publications, data, physical samples, and software) and its **dissemination accessible to all levels** of an inquiring society, amateur or professional.

**Open Science** is arguably simply proper science. Others are enabled to **collaborate and contribute**, since research data [...] and other research processes are **freely available**, under terms that enable **reuse, redistribution and reproduction** of the research and its underlying data and methods and subscribe to grounded ethical practices.

Source: Foster Open Science: (<https://www.fosteropenscience.eu/foster-taxonomy/open-science-definition>

Adapted from: Woelfle, M.; Oliaro, P.; Todd, M. H. (2011). "Open science is a research accelerator". *Nature Chemistry*. 3 (10): 745–748. <https://doi.org/10.1038%2Fnchem.1149>

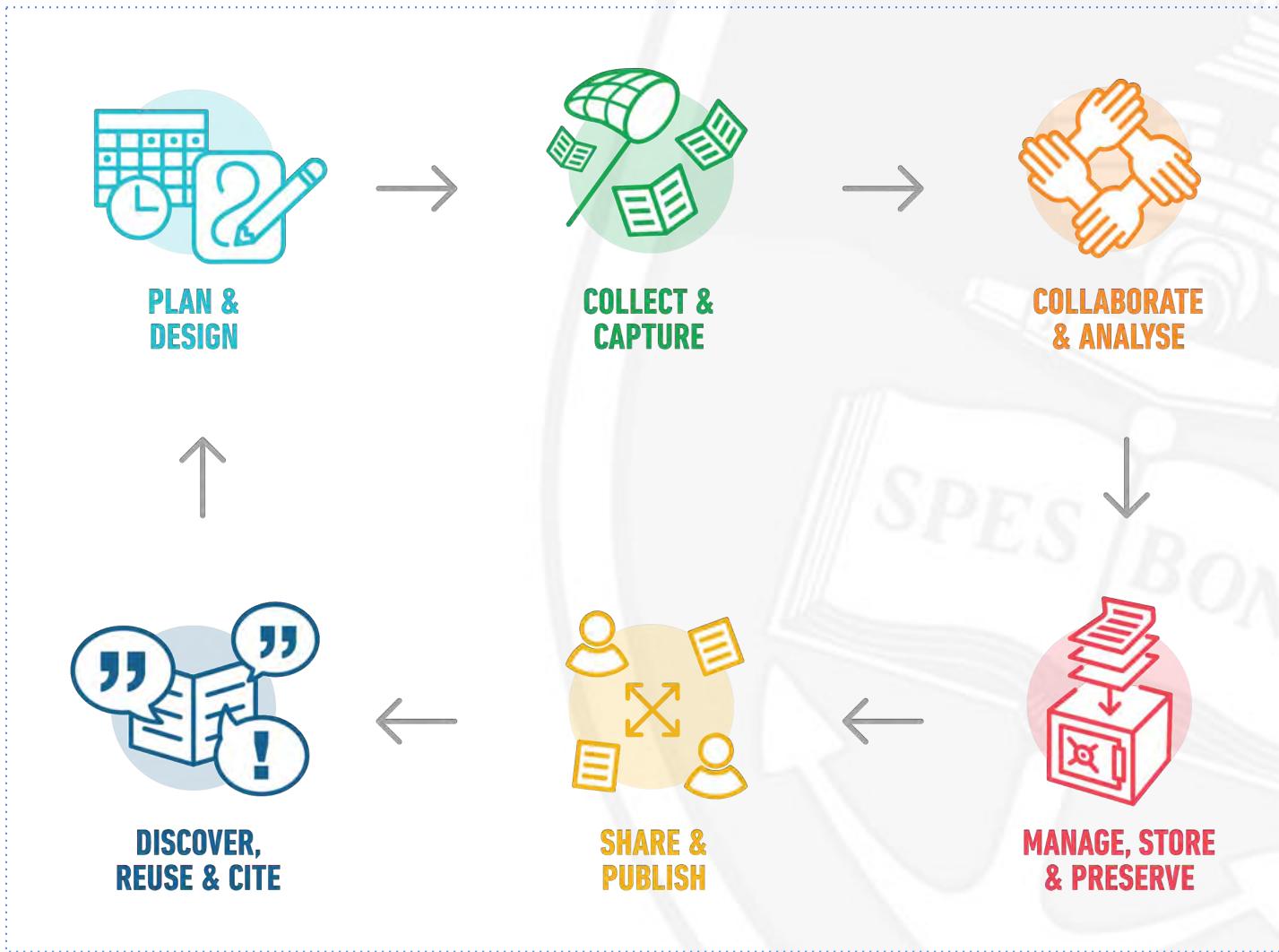
# Open Science at UCT



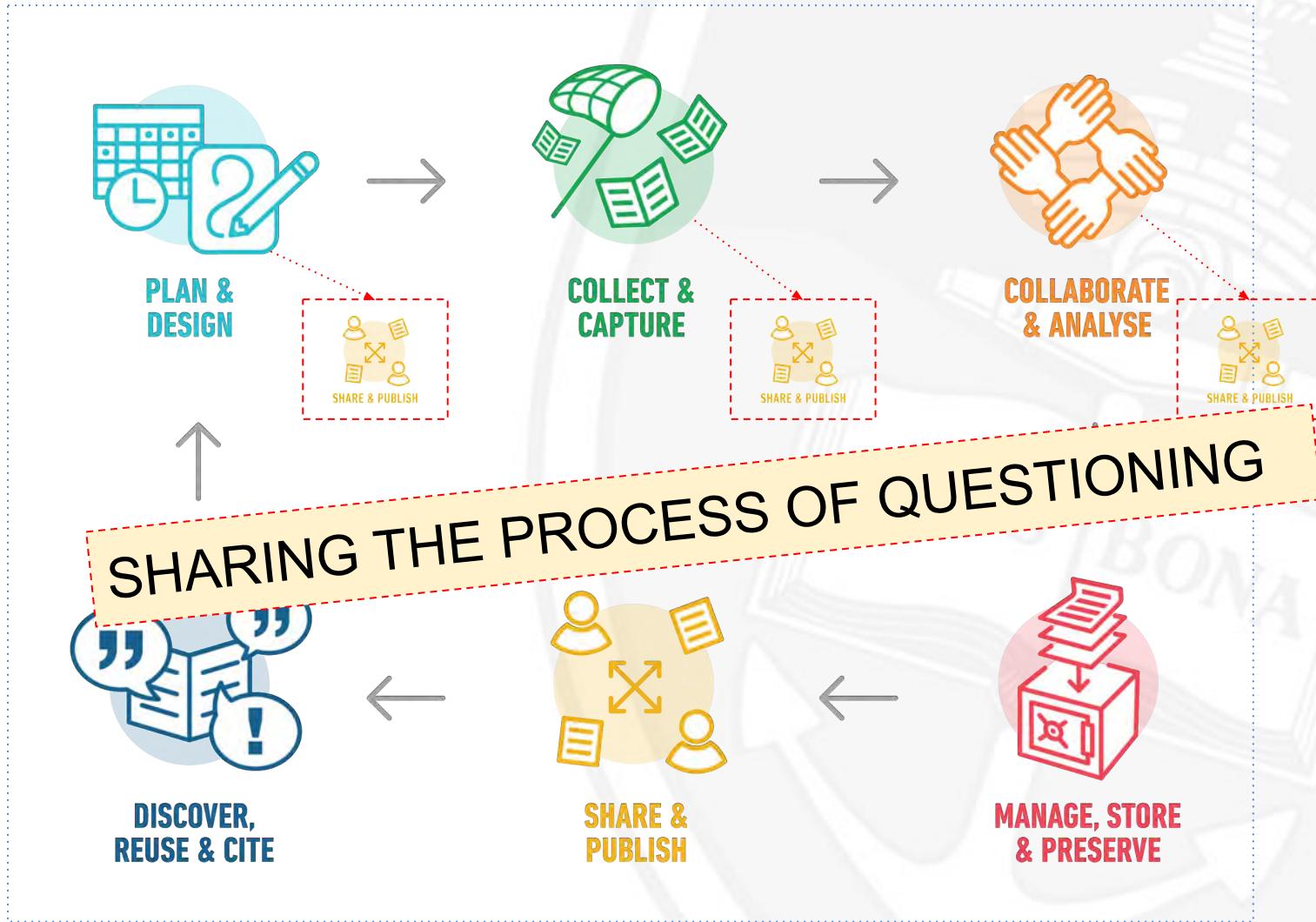
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GRAPHICS BY GAELEN PINNOCK

Source: UCT RDM Why Open Science: [https://commons.wikimedia.org/wiki/File:UCT\\_RDM\\_Why-Open-Science.png](https://commons.wikimedia.org/wiki/File:UCT_RDM_Why-Open-Science.png)

# The research project (& its data) lifecycle



# The OPEN SCIENCE research cycle



# How far does Open go?

“As open as possible ...  
as closed as necessary.”

H2020 Programme Guidelines on FAIR Data Management in Horizon 2020. Available at: [https://ec.europa.eu/research/participants/data/ref/h2020/grants\\_manual/hi/oa\\_pilot/h2020-hi-oa-data-mgt\\_en.pdf](https://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/hi/oa_pilot/h2020-hi-oa-data-mgt_en.pdf)

## MANAGEMENT - Data about Data

- **Digital Scholarship** tools exist to help us work with our data - keep track, store, secure, cleanup, analyze, collect, collaborate, visualize and organize
- Part of management is having sufficient and clear data describing the data and what has happened to it - or ***metadata***
- In the digital and networked world, ***Metadata*** becomes the currency of exchange that enables data to link with other data and researchers. It contributes to sharing and Open Science.

Compiled from: LibGuides@ Macalester University. Available at: <https://libguides.macalester.edu/c.php?g=527786&p=3608583>



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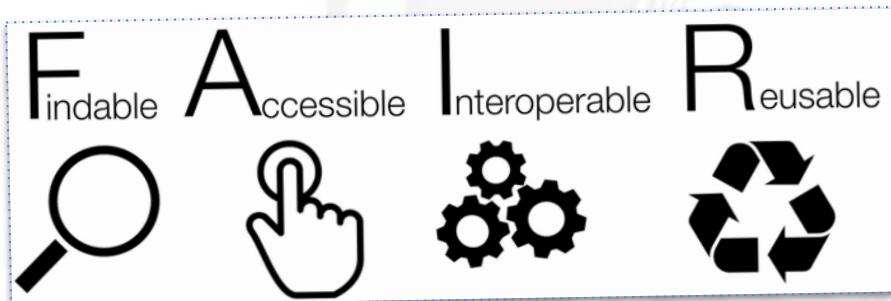
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## What is Research Data Management (RDM)?

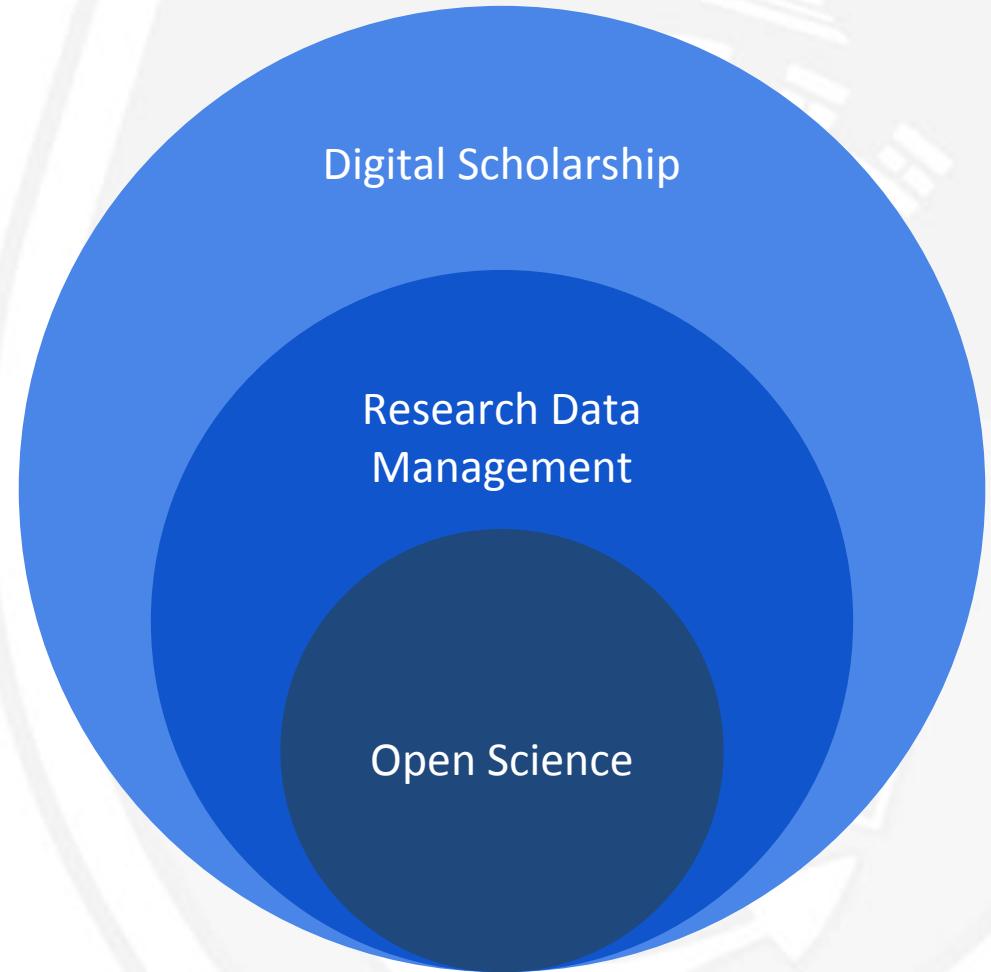
- The **organisation and documentation** of the data processes (collection, description, de-identification, curation, archiving and publication) within a research project.
- Contributes to **Open Science**: professional data management practices make research more coherent and shareable.



- Good **Digital Scholarship** practices along every step of the research lifecycle help data management and enable Open Science.

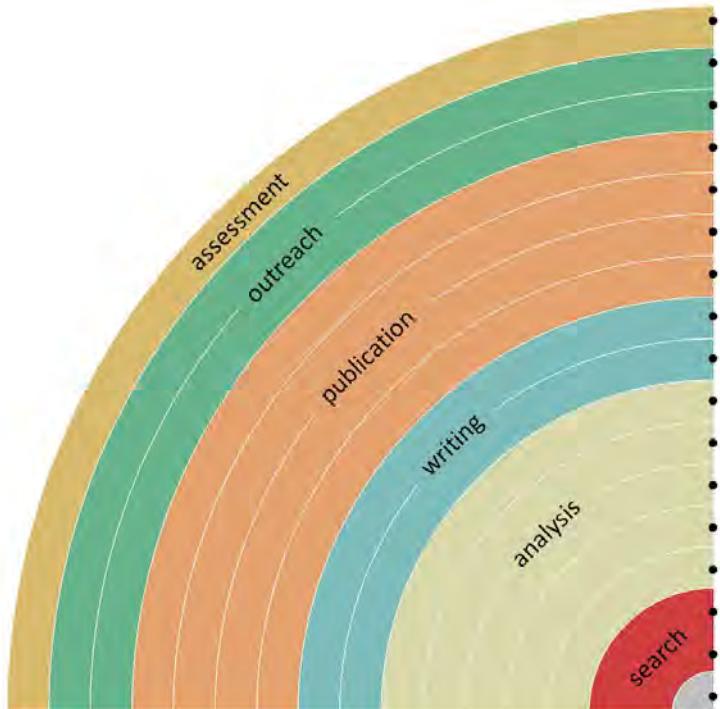
Source: <https://5stardata.info/en/>

As a **digital scholar**,  
practicing  
**Research Data Management**  
helps you be more efficient  
with your research project,  
and enables you to  
contribute to **Open Science**.



## Open science workflows & tools

You can make your workflow more open by ...



- adding alternative evaluation, e.g. with altmetrics
- communicating through social media, e.g. Twitter
- sharing posters & presentations, e.g. at FigShare
- using open licenses, e.g. CC0 or CC-BY
- publishing open access, 'green' or 'gold'
- using open peer review, e.g. at journals or PubPeer
- sharing preprints, e.g. at OSF, arXiv or bioRxiv
- using actionable formats, e.g. with Jupyter or CoCalc
- open XML-drafting, e.g. at Overleaf or Authorea
- sharing protocols & workfl., e.g. at Protocols.io
- sharing notebooks, e.g. at OpenNotebookScience
- sharing code, e.g. at GitHub with GNU/MIT license
- sharing data, e.g. at Dryad, Zenodo or Dataverse
- pre-registering, e.g. at OSF or AsPredicted
- commenting openly, e.g. with Hypothes.is
- using shared reference libraries, e.g. with Zotero
- sharing (grant) proposals, e.g. at RIO



 Bianca Kramer & Jeroen Bosman <https://101innovations.wordpress.com>

DOI: 10.5281/zenodo.1147025

Source: Foundations for Open Scholarship Development. Available: <https://open-scholarship-strategy.github.io/site/>



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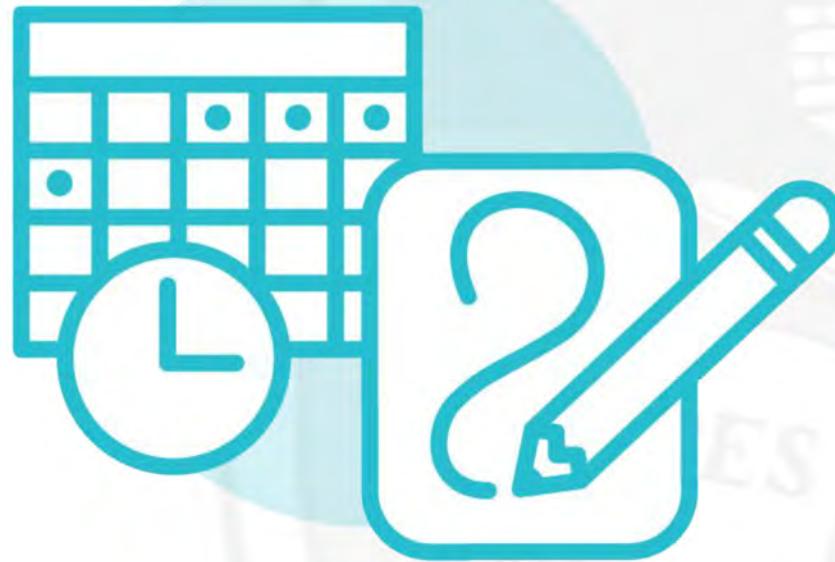
# The Research Data Lifecycle

*Digital Scholarship tools and methods to assist  
you with Research Data*



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# PLAN & DESIGN



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## What is a DMP & why create one?

- A **data management plan (DMP)** is a living, written document explaining what you intend to do with your data during and following the conclusion of your research project.
- A **requirement** by many **funders** (NIH, Wellcome Trust, NRF).
- Having made such a plan can **save you time** and **effort** during your research, as it assists you with **organising your data**, preparing it for the next step in its lifecycle, and clarifying who will have access to it, how, and when.
- It provides **guidance for curation-specific activities**, such as file-naming, archiving, formats suitable for long-term preservation, etc.

Adapted from: OSF Guides > Best Practices > Handling Data > **Creating a data management plan (DMP)**. Available: <http://help.osf.io/m/bestpractices/l/618674-creating-a-data-management-plan-dmp>



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## The new student MoU at UCT

**Institutional requirement:** In 2019, a new **student MoU** (Memorandum of Understanding) was implemented for all postgraduate researchers, requiring the creation of a DMP as part of the registration process:

★ E.3 Research data management policy	
The requirement for storage of research data as specified by funders must be met - i.e. of both research and scholarship / bursaries. (See: <a href="http://www.researchsupport.uct.ac.za/managing-research-data">http://www.researchsupport.uct.ac.za/managing-research-data</a> )	
The supervisor and candidate should confirm that they are aware of the requirement to complete and submit a Data Management Plan (DMP) (available on the Library website <a href="http://www.digitalservices.lib.uct.ac.za/dls/rdm-planning">http://www.digitalservices.lib.uct.ac.za/dls/rdm-planning</a> ) prior to collecting, storing, describing or analysing data.	
Confirm that this requirement has been complied with by indicating 'Yes' below.	
Are you aware of the research data management policy?	
Supervisor	<input checked="" type="checkbox"/> Yes
Student	<input checked="" type="checkbox"/> Yes

10 January 2019

Page 6

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For more information, see: OSF Guides > Best Practices > Handling Data > **Creating a data management plan (DMP)**. Available: <http://help.osf.io/m/bestpractices/l/618674-creating-a-data-management-plan-dmp>



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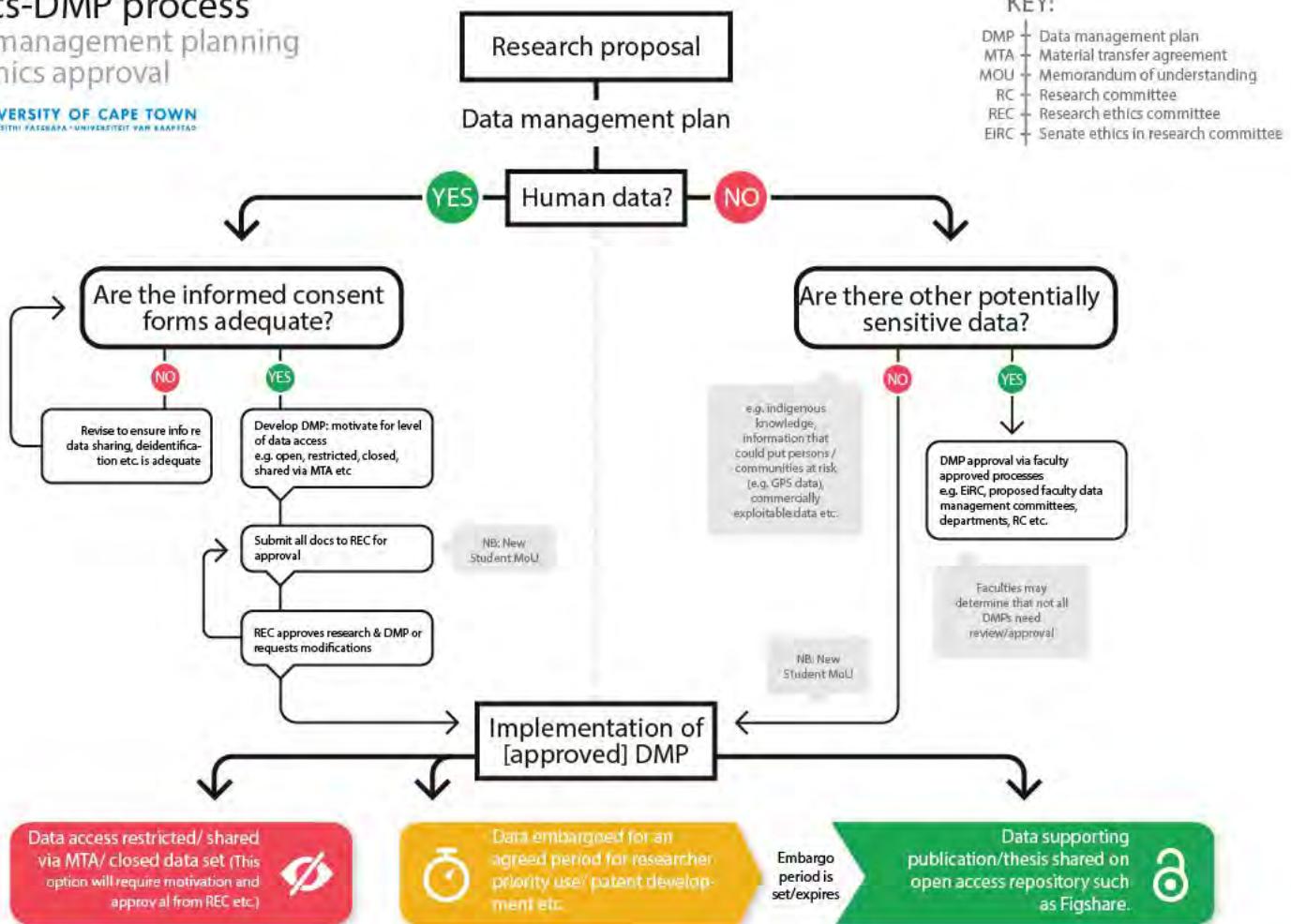
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# Data Management Planning & Ethics at UCT

## Ethics-DMP process Data management planning for ethics approval



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Source: [https://commons.wikimedia.org/wiki/File:UCT\\_RDM\\_DMP-for-ethics-approval.png](https://commons.wikimedia.org/wiki/File:UCT_RDM_DMP-for-ethics-approval.png)



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# “What (are my) research data?”

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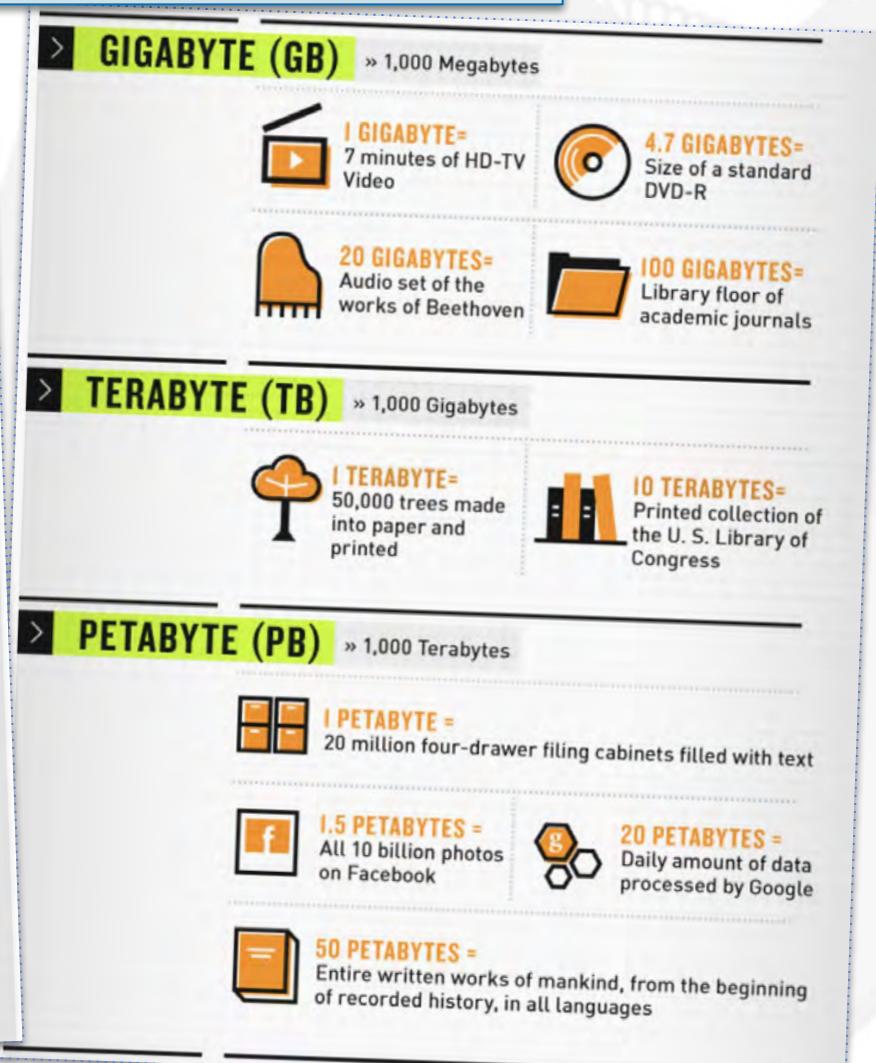
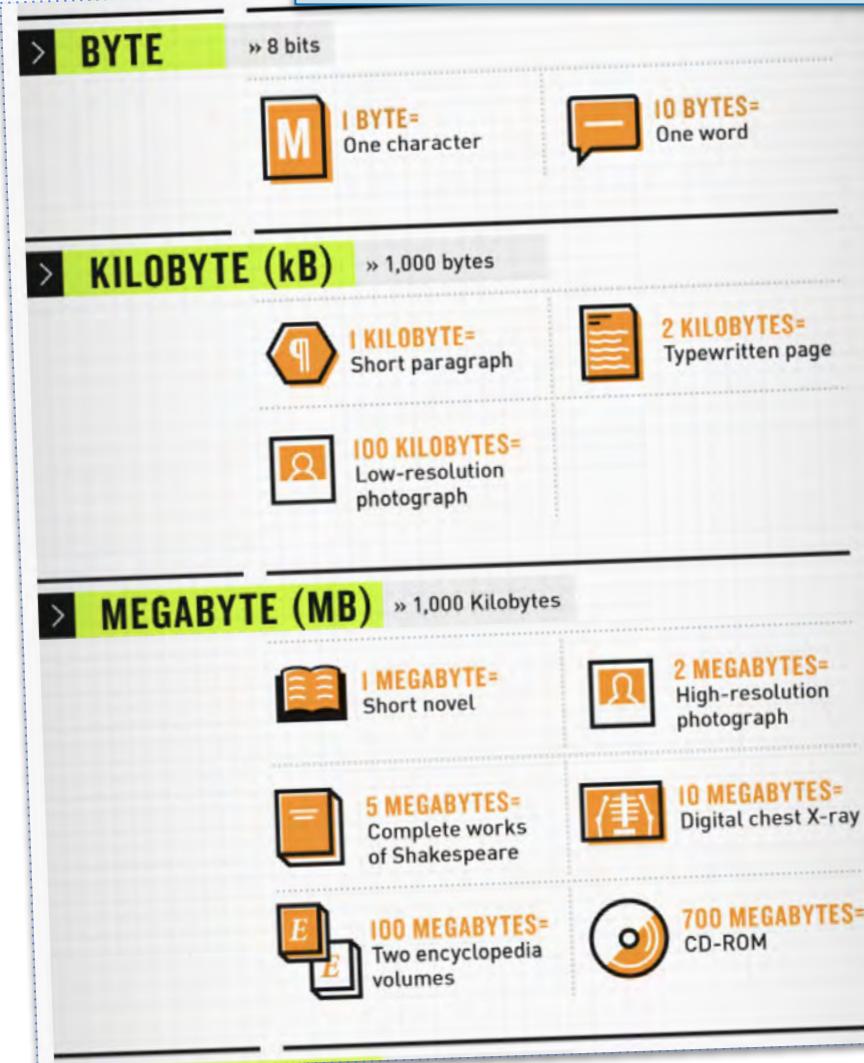


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# Data sizes



Source Data Science Berkely: <https://datascience.berkeley.edu/big-data-infographic/>



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## Typical DMP questions

- **What type of data** will be generated in your research?
- How will your data be **named and referenced**?
- What **file formats** are involved?
- What data and **metadata standards** will you follow?
- Who will **have access** to your data and **how**?
- How and when will you **share** your data, if applicable?
- Will you be **digitally preserving** your data? If yes, how so?
- How will you **license** your datasets?
- How will you ensure **privacy** or **confidentiality**, if applicable?

Adapted from: OSF Guides > Best Practices > Handling Data > **Creating a data management plan (DMP)**. Available: <http://help.osf.io/m/bestpractices/l/618674-creating-a-data-management-plan-dmp>



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UCT DMP

# The UCT DMP platform

<https://dmp.lib.uct.ac.za/>

## My plan (Gender; Health and Justice Research Unit)

Plan details

GENERAL INFO

Questions

This page gives you an overview of your plan. It tells what your plan is based on and gives an overview of the questions that you will be asked.

Plan name	My plan (Gender, Health and Justice Research Unit)
ID	-
Grant number	-
Principal Investigator/Researcher	Ya'qub Ebrahim
Plan data contact	-
Description	-

### This plan is based on:

Institution | University of Cape Town (UCT-Generic)

#### Sections

1. Project name

2 Introduction/type of study

3. Description of existing data

4. Data collection and generation

5. Data management, documentation and curation

#### Questions

- Insert the name of your project proposal.
- Provide a summary of the written description of the proposed study. Include the study's objectives, design, and methods.
- Provide if possible a survey of previously existing data relevant to the project; the nature and scale of such data; and a brief discussion of whether and how these data will be integrated or the gaps in these datasets the new study will fill.
- TYPES OF DATA/DATA OUTPUTS - Describe what types of data will be collected. Indicate whether the data will be qualitative or quantitative and the likely file formats in which the data will be collected. Indicate if there is an intention to convert file formats for long-term accessibility and preservation.
- METHODOLOGIES FOR DATA CREATION/GENERATION - Describe the how data will be collected for this study.
- QUALITY MANAGEMENT - Describe the quality control (QC) measures and quality assurance (QA) measure you will implement.
- MANAGING, STORING AND CURATING DATA - Indicate how you will be storing and curating your electronic and paper/hard copy data. Focus on principles and systems with brief examples, and avoid long lists.
- DATA DOCUMENTATION - Indicate what additional documentation (aside from the DMP) if any will accompany the dataset to support future users.
- FILE NAMING CONVENTIONS - Indicate the naming convention for your data files.
- DATA ARCHIVING - Outline your plans for storage/archiving of the final datasets.
- ETHICS AND PRIVACY - Indicate how informed consent will be handled in your project.

Pick from a variety of templates (funder-specific or generic, i.e. 'UCT') to assist you with planning how you will collect, store, manage and analyse your research data during your research project.



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UCT DMP

# UCT DMP

<https://dmp.lib.uct.ac.za/>

Create your  
own account

## My plan (Gender, Health and Justice Research Unit)

[Plan details](#)[GHJRU DMP](#)[Share](#)[Export](#)

- 1. Project name (1 question, 0 answered) +
- 2 Introduction/type of study (1 question, 0 answered) +
- 3. Description of existing data (1 question, 0 answered) +
- 4. Data collection and generation (3 questions, 0 answered) -

TYPES OF DATA/DATA OUTPUTS - Describe what types of data will be collected. Indicate whether the data will be qualitative or quantitative and the likely file formats in which the data will be collected. Indicate if there is an intention to convert file formats for long-term accessibility and preservation.

B I H E S ⌂

Useful information is  
provided at every step.

[Save](#)

Not answered yet

METHODOLOGIES FOR DATA CREATION/GENERATION - Describe the how data will be collected for this study.

B I H E S ⌂

[Guidance](#) [Add comment](#)

### UCT Guidance

Data collected and stored by the GHJRU typically includes the following:

- In-depth interview audio files (mp3) and transcripts (MS word documents)
- Focus group discussion audio files (mp3) and transcripts (MS word documents, Nvivo files)
- Notes from in-depth interviews and focus group discussions, and other fieldnotes (MS word documents, Nvivo files)
- Quantitative survey data: both electronic (CSV, STATA, SPSS) and paper
- Minutes of research meetings—to be considered “data” only if collected as the result of a research process (Microsoft word documents)

### Accessibility and preservation

Open and machine-readable formats help preserve data in the long term. Consider converting text files into RTF, PDF or XML format, quantitative data into CSV, and audio files into WAV to ensure they are accessible for future users and software systems.

[Guidance](#) [Add comment](#)

### UCT Guidance



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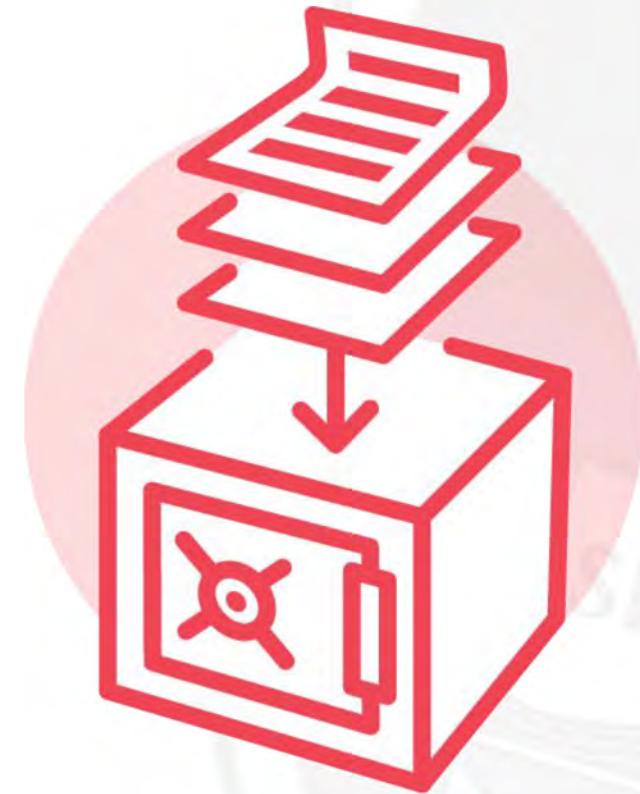
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# Organizing your folders

1. **Use folders** - group files within folders so information **on a particular topic is located in one place**
2. Adhere to existing procedures - check for **established approaches** in your team or department which you can adopt
3. **Name folders appropriately** - name folders after the areas of work to which they relate and not after individual researchers or students. This avoids confusion...
4. **Be consistent** – when developing a naming scheme for your folders it is important that **once you have decided on a method, you stick to it**. If you can, try to agree on a naming scheme from the outset of your research project
5. **Structure folders hierarchically** - start with a **limited number of folders for the broader topics**, and then create more specific folders within these
6. **Separate ongoing and completed work** - separate your older documents from those you are currently working on
7. **Review records** - assess materials regularly or at the end of a project to ensure **files are not kept needlessly**.

Adapted from University of Cambridge: <https://www.data.cam.ac.uk/data-management-guide/organising-your-data>



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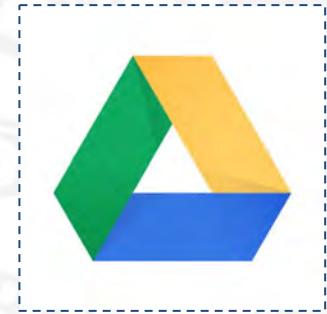
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## Where to store? - Look towards the clouds

1. Local Storage
2. Flash Drives
3. Cloud Tools
  - a. Microsoft One Drive  
[i.office.com](https://i.office.com)
  - b. Google drive
    - i. go to [drive.google.com](https://drive.google.com) and enter your UCT address
    - ii. follow up with your UCT credentials
  - c. Both
    - i. Work from browser
    - ii. Have an app that allows you to create a “local” folder that is synced (just don’t point them both to the same folder)
    - iii. Size limit is flexible
    - iv. Allow for collaboration
    - v. Offer a suite of office tools  
(Word/Doc; Excel/Sheets; Powerpoint/Slides)



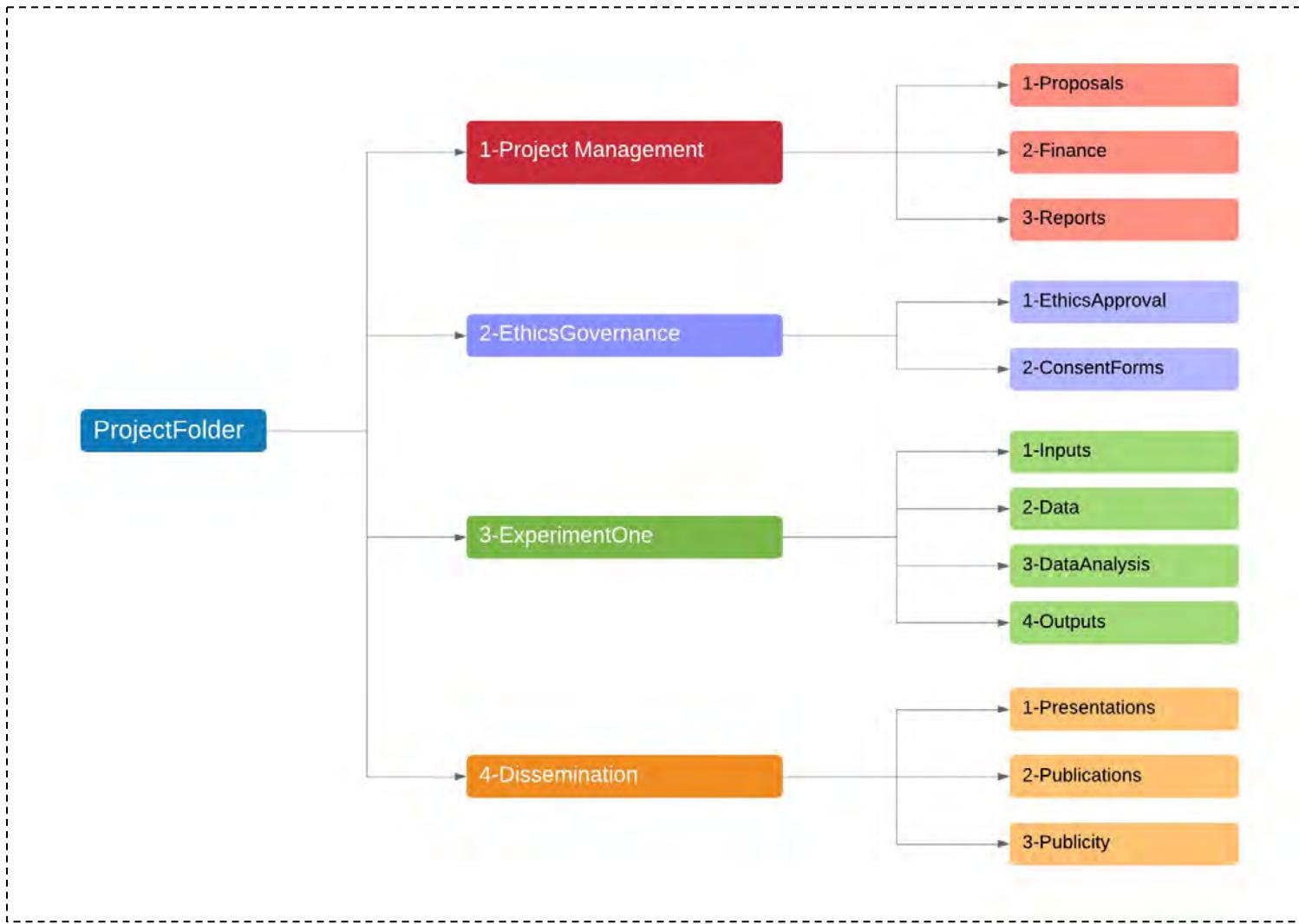
# never call something “final”

A screenshot of a file explorer interface showing a hierarchical folder structure. The root folder contains several subfolders and files, many of which have small colored circular icons next to them. One folder, 'Finals', is highlighted with a blue selection bar.

- \_SORT
- access
- BolusSpecimenTest
- Humanitec project
- master
- service
- Andrews Heaths Vol.1
- Andrews Heaths Vol.2
- Andrews Heaths Vol.3
- Andrews Heaths Vol.4
- Bolus Low res
- Commelin Hort. Amsterdamensis Vol.1
- Commelin Hort. Amsterdamensis Vol.2
- extra scans
- Finals
- Les Liliaces par Redoute Vol.1
- Les Liliaces par Redoute Vol.2
- Les Liliaces par Redoute Vol.3
- Les Liliaces par Redoute Vol.4
- Les Liliaces par Redoute Vol.6
- Les Liliaces par Redoute Vol.7
- Les Liliaces par Redoute Vol.8
- Low res
- Printed for exhibition use
- Rourke's Mimetes
- The Stapeliae von Jacquin
- Andrews Heaths Vol.1
- Andrews Heaths Vol.2
- Andrews Heaths Vol.3
- Andrews Heaths Vol.4
- Commelin Hort. Amsterdamensis Vol.1
- Commelin Hort. Amsterdamensis Vol.2
- Les Liliaces par Redoute Vol.1
- Les Liliaces par Redoute Vol.2
- Les Liliaces par Redoute Vol.3
- Les Liliaces par Redoute Vol.4
- Les Liliaces par Redoute Vol.6
- Les Liliaces par Redoute Vol.7
- Les Liliaces par Redoute Vol.8
- Rourke's Mimetes
- The Stapeliae von Jacquin



# Organizing your folders



Source: Nikola Vuković available at [http://nikola.me/folder\\_structure.html](http://nikola.me/folder_structure.html)



# Using a file naming convention

1. The computer arranges **files by name, character by character**. Therefore, put the **most important information first**.
2. A good format for date designations is **YYYY-MM-DD** (see: [The Problem with Dates: Applying ISO 8601 to Research Data Management](#)).
3. When using a sequential numbering system, **use leading zeros** to make sure files sort in sequential order. Use "001, 002, ...010" instead of "1, 2, ...10"
4. Use **versioning** to indicate the most current version, e.g. **filename\_v02.xxx**
5. Try **not** to make file names **too long**. Consider storing helpful metadata in a master spreadsheet that can be stored with your data for future reference. (see: [Guide to writing "readme" style metadata](#))
6. **Avoid special characters**, such as: ~ ! @ # \$ % ^ & \* ( ) ` ; : < > ? . , [ ] { } ' " |
7. **Do not use spaces** as some software will not recognize file names with spaces.
8. **Punctuation** – decide on conventions for if and when to use punctuation symbols, capitals, hyphens and spaces.
9. Use **unique names** - do not give the same file name in different folders
10. Use “**-**” to separate connected items, and “**\_**” for unrelated items

Source Harvard Biomedical Data Management: <https://datamanagement.hms.harvard.edu/file-naming-conventions>



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# File Naming Conventions

<i>Files without a naming convention:</i>	<i>Files with a naming convention:</i>
Test data 2016.xlsx	2016-01-04_ProjectA_Ex1Test1_SmithE_v1.xlsx
Meeting notes Jan 17.doc	2016-01-04_ProjectA_MeetingNotes_SmithE_v2.docx
Notes Eric.txt	ExperimentName_InstrumentName_CaptureTime_ImageID.tif
thesis-final.docx	2008_Scholtz_R.pdf

Source Harvard Biomedical Data Management: <https://datamanagement.hms.harvard.edu/file-naming-conventions>



## Signs you might not be managing your data

1. Your only copy of your data is on a flash that you left behind in a Postnet
2. You know you saved it somewhere but the search function is not finding it and you can't remember the file name
3. Your collaborator can't make sense of the contents of the files: ie What does the column *love1* stand for?
4. The program that you used to collect the data doesn't work on your updated operating system and you can't open it anymore
5. You have four versions of the same file and can't tell which one is the right one, is it *final.docx*, or *final\_final.docx*, or *copy of final\_final.docx* or *thisoneistherightone\_final - Copy.docx*



## Storage & Backup ≠ Preservation

Yes, maintaining **backups** of your stored data is crucial! But this does **not mean** that they are **digitally preserved**. Digital preservation is an institutional endeavour to ensure that data remain accessible and usable **in the long term**, in view of:

- **technological change** (e.g. legacy media & formats)
- **bit-rot** (decay of digital files over time, e.g. on flash drives)
- **link-rot** (decay of identifiers over time, e.g. on websites)
- **media failure** (e.g. ‘head crash’ on hard drives, CD-Rs oxidising)

**Digital preservation** is generally handled by specialist staff, such as archivists and librarians, using dedicated hard- and software solutions. Researchers need to be aware that some of their data may legally require digital preservation, and ideally participate actively in the process of planning for it from the outset (see: DMP).



# Digitisation for Digital Preservation & Access

<http://www.digitalservices.lib.uct.ac.za/dls/what-we-digitise>

## legacy formats



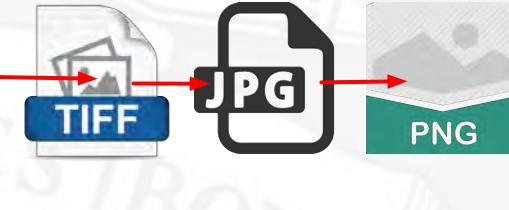
## hardware



## software



## digital files



# A future problem: where is my data?

I know where it is but...

It's in an unsupported file format

It's in a legacy system

It's not well described so it's irretrievable

It's corrupted

I don't even know where it is...

It was on destroyed hardware

A third party has it

It's on a hard drive in a vault

I expected it to be just where I left it

!

Adapted from: Arkivum: **Webinar Recording - Making the case for digital preservation.** Available:  
<http://sites.arkivum.com/webinar-recording-making-the-case-for-digital-preservation-how-to-engage-your-internal-stakeholders-20-sept?hsCtaTracking=afd562aa-7fef-4f16-a1de-0958a8d68dce%7C277de3d6-6467-4c10-a387-8931548403fe>





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# RedCap

<https://trn-redcap.uct.ac.za/>



Logged in as 01401241 | Log out  
**My Projects**  
 Project Home  
 Project Setup  
 Project status: Development

## Data Collection

- Manage Survey Participants
  - Record Status Dashboard
  - Add / Edit Records
- Show data collection instruments

## Applications

- Calendar
- Data Exports, Reports, and Stats
- Data Import Tool
- Data Comparison Tool
- Logging
- Field Comment Log
- File Repository
- User Rights and DAGs
- Data Quality
- REDCap Mobile App
- External Modules

## Reports

- PI weekly report
- Help & Information
- Help & FAQ
- Video Tutorials
- Suggest a New Feature

## Contact REDCap administrator

Adapted from: Harvard Catalyst

<https://catalyst.harvard.edu/services/redcap/>

## DMPOnline Survey

Project Home Project Setup Other Functionality Project Revision History

Project status: Development Completed steps 1 of 1



### Main project settings

- Disable Use surveys in this project? [VIDEO: How to create and manage a survey](#)
- Enable Use longitudinal data collection with defined events? [VIDEO: How to create and manage a survey](#)

Modify project title, purpose, etc.



### Design your data collection instruments & enable your surveys

Add or edit fields on your data collection instruments (survey and forms). This may be done by either using the Online Designer (online method) or by uploading a Data Dictionary (offline method). You may then enable your instruments to be used as surveys in the Online Designer. Quick links: [Download PDF of all instruments](#) OR [Download the current Data Dictionary](#)

Go to [Online Designer](#) or [Data Dictionary](#) Explore the [REDCap Shared Library](#)

Have you checked the [Check For Identifiers](#) page to ensure all identifier fields have been tagged?

Learn how to use [Smart Variables](#) [Piping](#) [@Action tags](#)



### Enable optional modules and customizations

- Enable Repeatable instruments? [VIDEO: How to create and manage a survey](#)
- Disable Auto-numbering for records? [VIDEO: How to create and manage a survey](#)
- Enable Scheduling module (longitudinal only)? [VIDEO: How to create and manage a survey](#)
- Enable Randomization module? [VIDEO: How to create and manage a survey](#)
- Enable Designate an email field for sending survey invitations? [VIDEO: How to create and manage a survey](#)

### Additional customizations



### Set up project bookmarks (optional)

You may create custom bookmarks to webpages that exist inside or outside of REDCap. These bookmarks will be seen as links on the left-hand project menu and can be accessed at any time by users who are given privileges to do so. Every project bookmark has custom settings that allow one to control its appearance and behavior.

Go to [Add or edit bookmarks](#)



### User Rights and Permissions

You may grant other users access to this project or edit the user privileges of current users of this project by navigating to the User Rights page. Additionally, if you wish to limit user access to certain records/responses for this project, you may want to use Data Access Groups, in which only users within a given Data Access Group can access records created by users within that group.

Go to [User Rights](#) or [Data Access Groups](#)

A secure web application for building and managing online surveys and databases, useful for collecting and tracking information and data from research studies, scheduling study events and conducting surveys.

## Features:

- input data from anywhere in the world
- projects can be used by researchers from multiple sites and institutions
- total control of shaping your database or survey
- data may be imported from external data sources to begin a study or to provide mid-study data uploads
- export survey results to common data analysis packages
- generate a PDF version for printing in order to collect responses offline



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# Make peace with spreadsheets

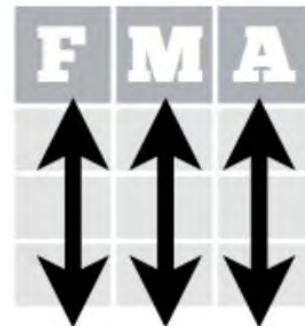
1. ORGANIZED DATA LIVES in TABLES
2. The idea is that in a spreadsheet
  - a. each new **observation** gets a new row
  - b. each **variable** a new column.
3. DO NOT USE
  - a. merged cells,
  - b. subheadings,
  - c. color used to denote information,
  - d. different data types within cells (numbers and letters),
  - e. more than one piece of data in a cell (such as disaggregations).
4. If data is tidy, so many cool things can be done
  - a. data visualization
  - b. controlled vocab
  - c. duplicate removal

Adapted from Merl Tech: <http://merltech.org/making-some-sense-of-data-storage-and-presentation-in-excel/>

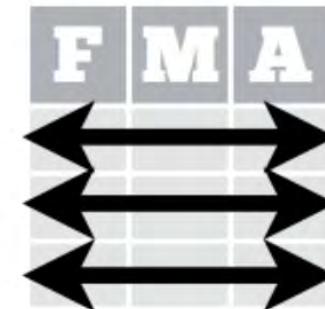


# Make peace with spreadsheets

In a tidy data set:



&



Each **variable** is saved  
in its own **column**

Each **observation** is  
saved in its own **row**

	country	continent	year	lifeExp	pop	gdpPerCap
1	Afghanistan	Asia	1952	28.801	8425333	779.4453
2	Afghanistan	Asia	1957	30.332	9240934	820.8530
3	Afghanistan	Asia	1962	31.997	10267083	853.1007
4	Afghanistan	Asia	1967	34.020	11537966	836.1971
5	Afghanistan	Asia	1972	36.088	13079460	739.9811
6	Afghanistan	Asia	1977	38.438	14880372	786.1134
7	Afghanistan	Asia	1982	39.854	12881816	978.0114

Adapted from Julie Lowdee: [https://jules32.github.io/2016-07-12-Oxford/dplyr\\_tidyr/#35\\_other\\_tidyr\\_awesomeness](https://jules32.github.io/2016-07-12-Oxford/dplyr_tidyr/#35_other_tidyr_awesomeness)



## Advice for the 'Collect & Capture' phase

While collecting and capturing your data, make sure that you document it with correct, meaningful **metadata**:

- Describe the type of data generated:
  - The **form** (*What kind of data does it hold?*)
  - The **stability** of each dataset (*How does it change over time?*)
  - Create **unique names** for each of your datasets
- Document the data you are capturing, and how you are identifying it within each data set by building a **data dictionary**.
- **Document your process** and store it together with your data (e.g. `readme.txt`).

Adapted from: OSF Guides > Best Practices > Handling Data > **Creating a data management plan (DMP)**. Available: <http://help.osf.io/m/bestpractices/l/618674-creating-a-data-management-plan-dmp>





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# Open Science Framework (OSF)

<https://osf.io/institutions/uct/>

Research Methods PRACTICAL in Clinical and Health Psychology  
- PSYM17-CH-107 - 2019 Spring

Contributors: Tamas Nagy, Zoltan Kekcs

Date created: 2019-02-11 01:24 AM | Last Updated: 2019-04-30 02:46 PM

Category: Project

Wiki

Practical slides can be found here:

<https://drive.google.com/drive/folders/1brpFv87IOtUye6zyad5jY5ajocFca7?usp=sharing>

Files

Name ↗ ↘ Modified ↗ ↘

- Dropbox: Readings and lecture slides to OSF
  - + Lecture slides to OSF
  - + Mini-exam questions and results
  - + readings
- Google Drive: slides
  - Practical 1 - Managing research projects, introducing OSF.gslides 2019-03-18 12:41 PM
  - Practical 12 - Writing an abstract.gslides 2019-04-29 09:38 AM
  - Practical 2 - Creating online questionnaires.gslides 2019-02-18 04:06 AM
  - Practical 3 - Reading, writing, and citing research papers.gslides 2019-02-25 02:14 PM
  - Practical 4 - Ethical issues in conducting and publishing research.gslides 2019-03-18 03:48 AM
  - Practical 5 - Intervention studies and group design.gslides 2019-03-18 12:42 PM
  - Project evaluation rubric.gsheet 2019-04-28 09:18 PM
- OSF Storage (Germany - Frankfurt)

Sheet\_1

Show rows with cells including:				
Variable	Variable name	Measurement unit	Allowed values	Description
Participant ID number	ID	Numeric	001-999	ID number assigned to participant in sequence
Group number	GROUP	Numeric	1-30	Group assigned to participant based on ID
Age in years	AGE	Numeric	18.0-65.0	Age of participant in years
Date of birth	DOB	mm/dd/yyyy	1-12/1-31/1951-1998	Participant's date of birth
Gender	SEX	Numeric	1 = male 2 = female	Participant's gender
Date of survey	SURVEY	mm/dd/yyyy	01/01/2015 – 01/01/2016	When the participant completed the survey
Self-reported consumer spending	SPEND	Numeric	0-100,000,000	Self-reported average yearly expenditure
Market sentiment	SENTIMENT	Numeric	1 = negative 2 = neutral 3 = positive	Sentiment towards US domestic economy
Actual GDP growth	GDP	Numeric	-5.0-5.0	Average US yearly GDP growth

- free, online platform that allows you to register your project, manage collaborators, and centralise data that might be stored at different locations
- allows integrations with Google Drive, Dropbox, OneDrive, figshare, and many more
- provides unlimited, free storage
- helps with creating versions of your project at different stages ('forking')
- includes wiki-components for ease of documentation and description, including the development of a data dictionary



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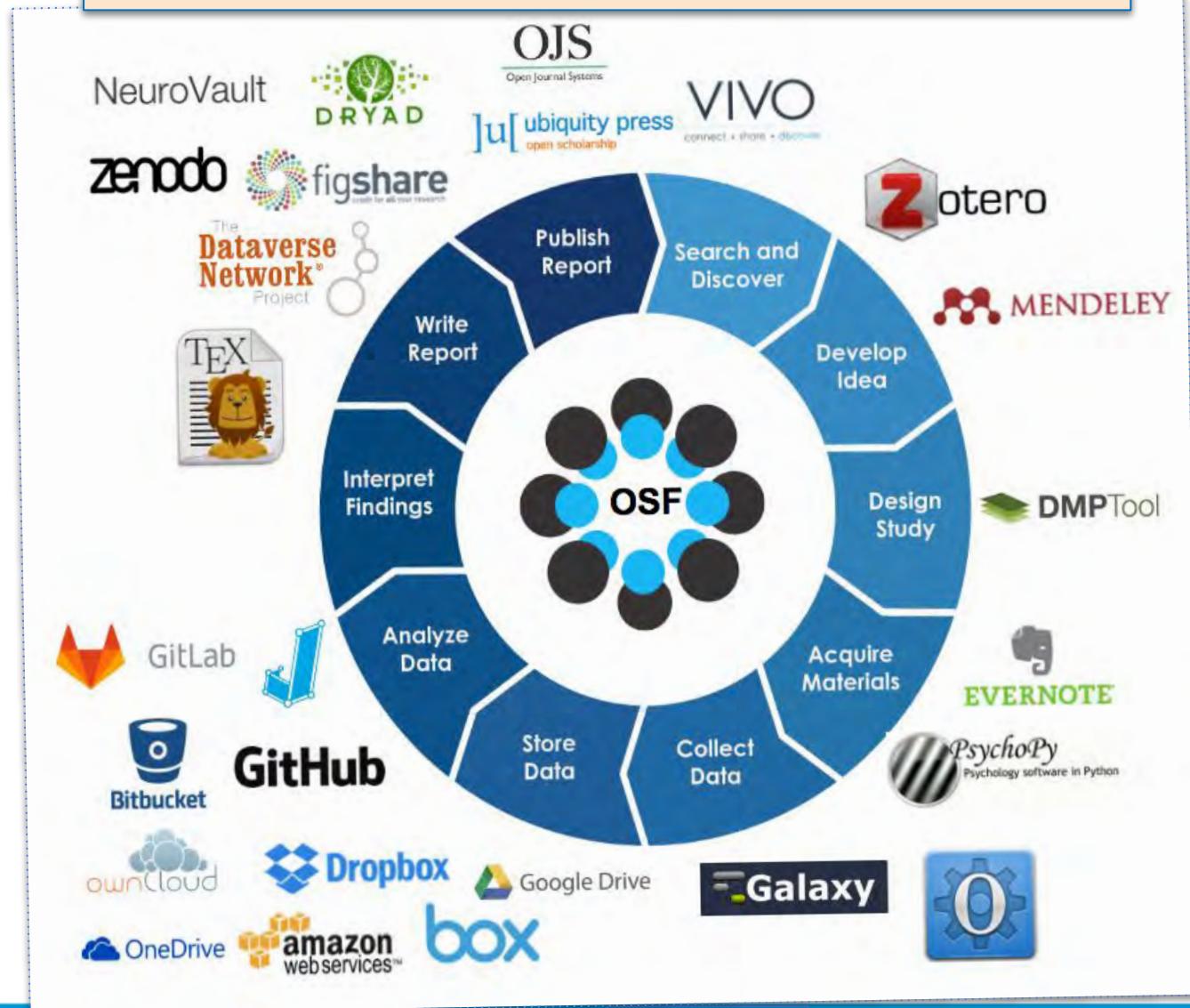


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# OSF integrations along the research life-cycle



# Open Science Framework (OSF)

<https://osf.io/institutions/uct/>

- The [UCT OSF](#) service is an online platform that allows you to register your project, manage stakeholders, and centralise data that might be stored at different locations with different collaborators.
- Create an account in order by clicking on 'Sign in' on the home page, and then select '[Login through Your Institution](#).' Select *University of Cape Town*, and enter your SSO credentials after that.
- There are a lot of other features to assist you with managing the research project's workflows and procedures, as well as get DOIs for working data (NB: not uct-specific).

[\*> further reading\*](#)



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# Advanced digital scholarship

## Data Analysis and Mining:

Tools that help you identify patterns in large volumes of data, combining statistics, AI and machine learning.

- Tools and processes for [data de-identification](#), to safeguard privacy of patients.
- Tools and process for text analysis.



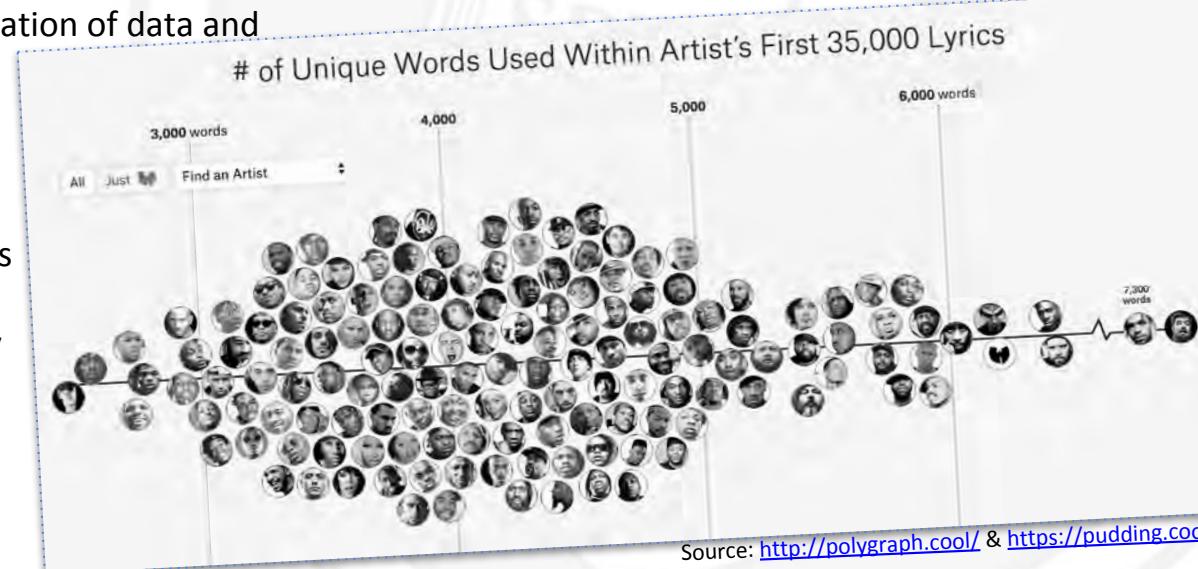
Source: [Tableau](https://www.tableau.com/), see: <https://www.tableau.com/>

## Data Visualization:

Tools that develop a graphical presentation of data and information through visual means.

## Digital Humanities:

Tools, processes and critical awareness found in the intersection between digital technologies and fields of study within the humanities.



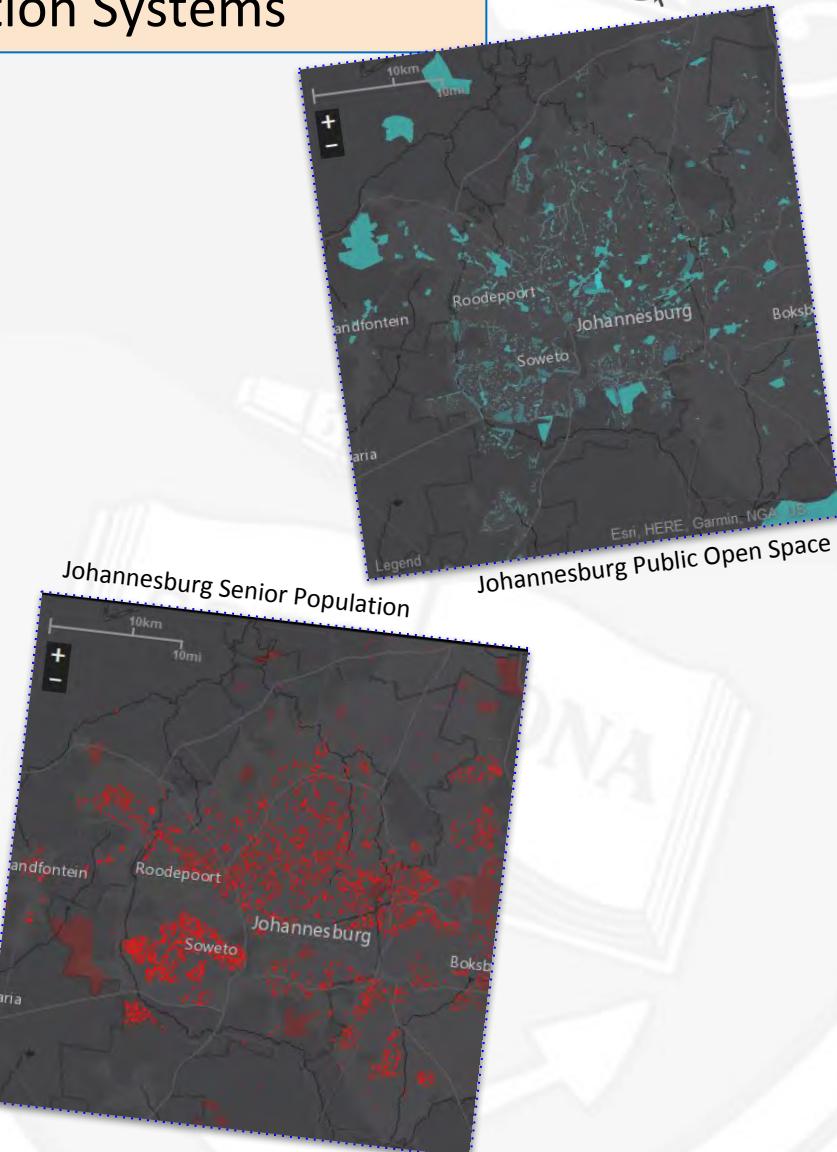
Source: <http://polygraph.cool/> & <https://pudding.cool/>



# Geographic Information Systems

## Everything Happens Somewhere:

- Because everything happens somewhere everything can be associated with a spatial location.
- These locations can be mapped in space, either for simple visualisation or for complex analyses.



## Data Visualisation (Maps):

- Maps are an incredibly powerful visualisation tool which allow us to view and display our data in interesting and informative ways. They allow us to see patterns in our data, not just find them.
- They also allow us to communicate our findings in a clear and succinct manner.

Images sourced from [UrbanObservatory.org's App](#)



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# GIS

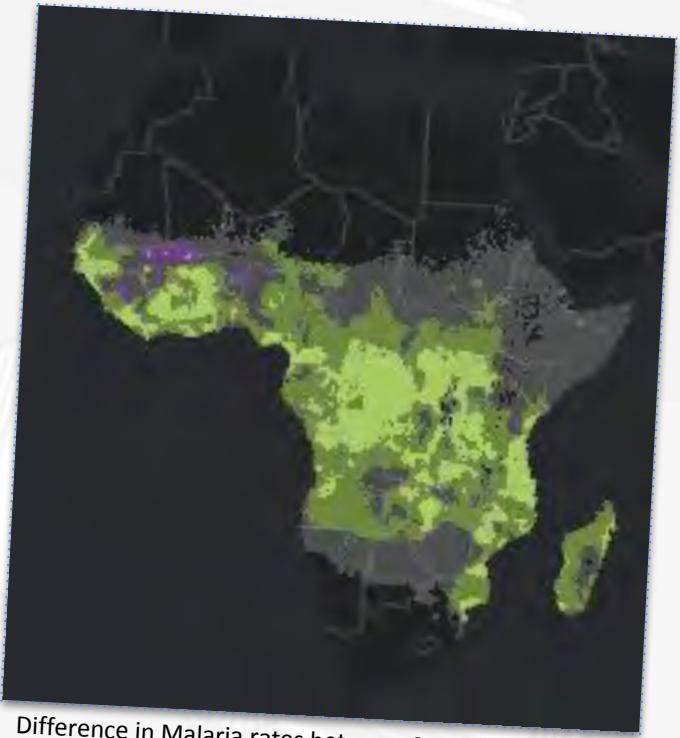
## Data Analysis (Making Information):

The full potential of GIS is realised when performing spatial analyses. Different types of analyses exist to satisfy various needs:

- **Overlay Analysis** allows us to compare different data types, e.g. Mean Annual Rainfall and Crop Type.
- **Geostatistical Analysis** allows us to perform statistical analyses of correlated spatial data, e.g. Hotspot Analysis.
- **Network Analysis** allows us to calculate travel times and service delivery areas, e.g. “Golden Hour” coverage or Clinic’s Service Area.
- **Dashboards** of real time sensor feeds for live monitoring, e.g. Resource Usage; Traffic Volumes; Fleet Management.

DLS' GIS services assist with GIS software acquisition, project planning, troubleshooting, analysis and cartographic design.

Find us @ [www.gis.uct.ac.za](http://www.gis.uct.ac.za)



Difference in Malaria rates between 2000 and 2015.  
From the [urbanobservatory.org](http://urbanobservatory.org)



## Selected analysis tools

tool	web address	what for?
Tableau	<a href="https://public.tableau.com/">https://public.tableau.com/</a>	interactive data visualization software
ArcGis	<a href="https://www.arcgis.com/home/index.html">https://www.arcgis.com/home/index.html</a>	tool for developing your own maps and analyzing spatial data
Amnesia	<a href="https://amnesia.openaire.eu/">https://amnesia.openaire.eu/</a>	data anonymization web-tool, that allows you to remove identifying information from data.
Rstudio	<a href="https://rstudio.com/">https://rstudio.com/</a>	a set of integrated and productive tools for statistical computing and graphics programming language R
NVivo 12	<a href="https://www.qsrinternational.com/nvivo/home">https://www.qsrinternational.com/nvivo/home</a>	qualitative data analysis software
SPSS	<a href="https://www.ibm.com/za-en/analytics/spss-statistics-software">https://www.ibm.com/za-en/analytics/spss-statistics-software</a>	software package used for interactive, or batched, statistical analysis.
ATLAS.ti	<a href="https://atlasti.com/">https://atlasti.com/</a>	workbench for the qualitative analysis of large bodies of textual, graphical, audio and video data
RedCap	<a href="https://trn-redcap.uct.ac.za/">https://trn-redcap.uct.ac.za/</a>	collaborative tool for data collection and capture (includes survey tools)
Otter.ai	<a href="https://otter.ai">https://otter.ai</a>	Generate rich notes for meetings, interviews, lectures, and other important voice conversations

[Full list here:](#)





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## Open Science is ...



Egon Willigh@gen  
@egonwillighagen

Following ▾

#openscienceis right to use, reuse, modify, and redistribute scholarly knowledge

# Where scholarly knowledge is ...

Open to participation	Open to (re)use	Open to the world
<ul style="list-style-type: none"> <li>● No barriers based on race, gender, income, status</li> <li>● Involvement of societal partners in research priority setting</li> <li>● Evaluations that include societal relevance</li> <li>● Citizen science</li> </ul>	<ul style="list-style-type: none"> <li>● Open Access, for people and machines, to:           <ul style="list-style-type: none"> <li>○ Proposals and applications</li> <li>○ Data and code</li> <li>○ Preprints, working papers</li> <li>○ Papers and books</li> <li>○ Reviews and comments</li> <li>○ Posters and presentations</li> </ul> </li> <li>● Open, non-proprietary standards</li> <li>● Open licences</li> <li>● Full documentation of process</li> </ul>	<ul style="list-style-type: none"> <li>● Translations</li> <li>● Plain language explanations</li> <li>● Outreach beyond academia</li> <li>● Open to questions from outside academia</li> <li>● Curation and annotation of non-scholarly information</li> <li>● Participation in public debate</li> </ul>

Source: Bianca Kramer & Jeroen Bosman, 2017. Defining open science definitions. Available at: <https://im2punt0.wordpress.com/2017/03/27/defining-open-science-definitions/>

## Two research data repositories at UCT

**DataFirst** and **ZivaHub** are registered, certified, and transparent, through independent review, standards, and policies.



Adapted from: Zimmer, Niklas; King, Thomas (2018): Data discovery and re-use. figshare. Presentation. <https://doi.org/10.25375/uct.7358423.v1>



## A small overview of data catalogues, registries and repositories

directly UCT-relevant

- [BioLINCC](#) – Clinical specimen database.
- [Dataverse](#) – Widely used open source repository system; Example: [HARVARD Dataverse](#)
- [dataMED](#) – prototype biomedical data search engine to discover data sets across data repositories or aggregators.
- [Code Ocean](#) – Cloud-based computational platform which provides a way to share, discover and run published code.
- [ContentMine](#) – Uses machines to liberate 100,000,000 facts from the scientific literature.
- [DataBank](#) – Analysis and visualisation tool that contains collections of time series data on a variety of topics.
- **[DataCite](#) – Establish easier access to research data by providing persistent identifiers for data.**
- [Datahub](#) – Publish or register datasets, create and manage groups and communities
- [Dataverse Network](#) – Harvard-based tool to share, cite, reuse and archive research data.
- [Deveo](#) – Free, private Git, Mercurial, and SVN repository management platform.
- [Dryad](#) – Data repository system for any files associated with any published article in the sciences or medicine.
- **[Figshare\(.com\)](#) – Free cloud service for managing, sharing & publishing research data.**
- [GenBank](#) – Gene sequence database provided by the National Center for Biotechnology Information.
- [GitHub](#) – Online software project hosting using the Git revision control system.
- [How Can I Share It](#) – Information and tools to ensure your articles can be shared with your colleagues easily.
- **[Open Science Framework](#) – Open registration, version control & collaboration software system.**
- [Quip](#) – Combines chat, documents, spreadsheets, checklist, and more to collaborate on any device.
- **[re3data](#) – Global registry of research data repositories.**
- [Research Compendia](#) – Tools for researchers to connect data, code & computational methods to published research.
- [SlideShare](#) – Community for sharing presentations and other professional content.
- **[Zenodo](#) – A home for the long-tail of science, enabling researchers to share and preserve any research outputs.**
- **[ZivaHub | Open Data UCT](#) – UCT's digital repository.**

Adapted from: Zimmer, Niklas; King, Thomas (2018): Data discovery and re-use. figshare. Presentation. <https://doi.org/10.25375/uct.7358423.v1>



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COLLABORATE & ANALYSE



DISCOVER, REUSE & CITE



SHARE & PUBLISH



MANAGE, STORE, PRESERVE

# Paths to Open Science

Z  
U  
P  
O

<b>DATA</b>	Open data is the process of sharing both the original, raw and the treated or processed data online. This helps others to redo your experiments, and re-use it for additional purposes, helping to verify and accelerate research discoveries.
<b>ACCESS</b>	Allows anyone to access and re-use research published in journal articles without payment or restriction.
<b>PEER REVIEW</b>	Includes publishing review reports, revealing the identity of reviewers, and making peer review a more continuous and collaborative process.
<b>METHODS</b>	Where the process of the research has been documented in a sufficient detail to allow others to <i>repeat, reproduce, or replicate</i> the work.
<b>SOURCE</b>	Much modern research relies on code and software, and Open Source is about providing free access and re-use rights to this to maximise its utility.

Source: J.Tennant; B. Caron; J. Havemann; S. Guay; J. Colomb; E. Lantsoght; E. Tóth-Czifra; K. Kriegel; J. Sègbédji Ahinon; C. Smout & G. O'Neill. (2019, March 16). OpenScienceMOOC. Module-1-Open-Principles 2.0.0 (Version 2.0.0). Zenodo. <http://doi.org/10.5281/zenodo.2595951>

## Why should you get connected?

# Building a Culture of Data Citation





# SHARE & PUBLISH



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# Identify yourself :)

Get your own unique ID:

**ORCID** is a persistent identifier that supports automated linkages between you and your professional activities (such as your published work) ensuring that your work is recognized

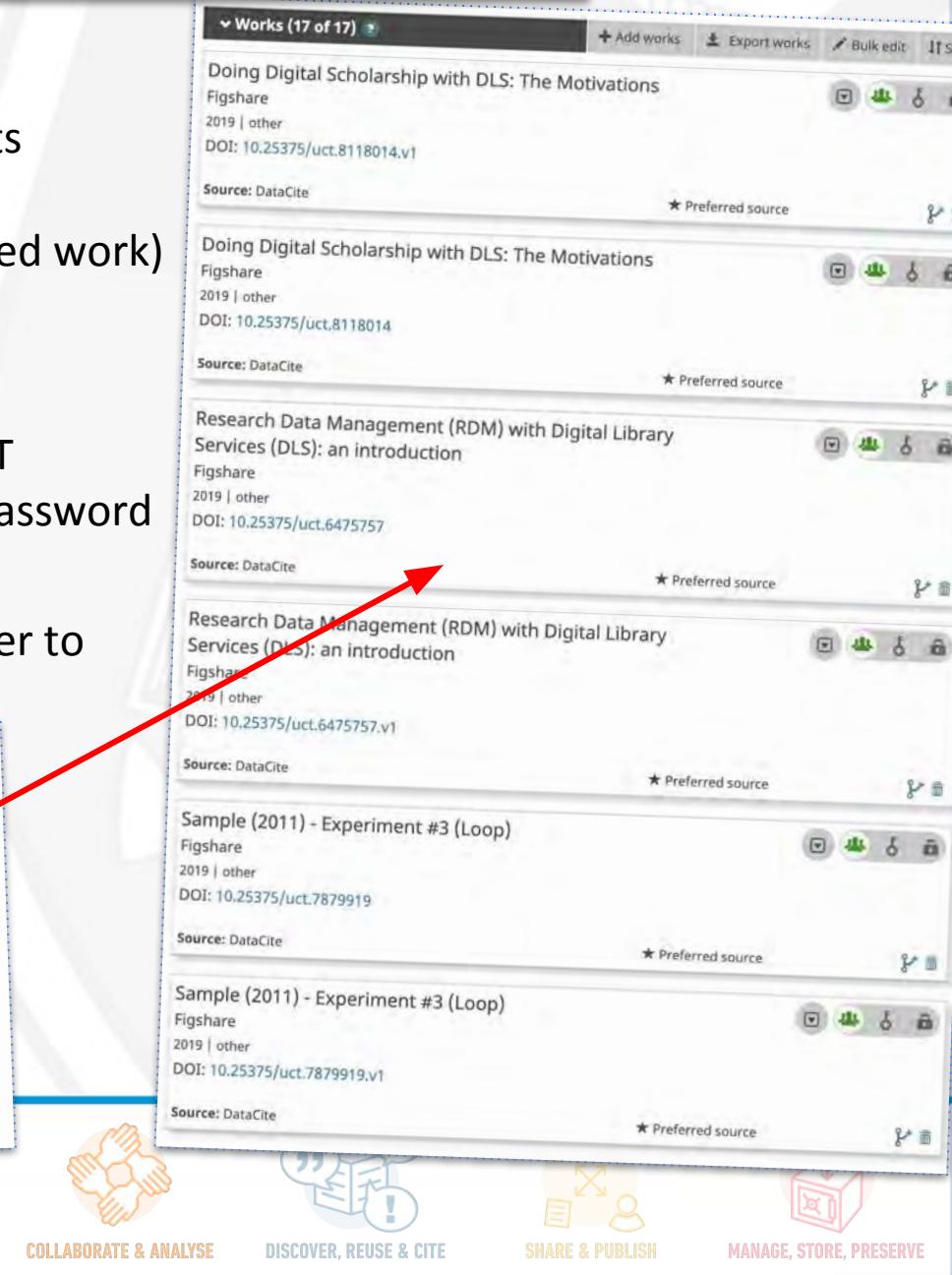
Go to <https://orcid.org/> and click 'Sign in'

- Click 'Institutional login' and select UCT
- Add your normal UCT username and password

In future, when submitting journal articles, depositing data, etc. add your ORCID number to develop an automatic CV



The screenshot shows the ORCID homepage with a blue header bar containing links for 'FOR RESEARCHERS', 'FOR ORGANIZATIONS', 'ABOUT', 'HELP', and 'SIGN IN'. Below the header, there's a green button for 'SIGN IN' and a link to 'REGISTER FOR AN ORCID ID'. A sub-header below the button says '5,173,358 ORCID IDs and counting. See all'. The main content area has a heading 'Sign into ORCID or Register now' with two buttons: 'Personal account' and 'Institutional account'. Below these buttons is a form for 'Sign in with your ORCID account' with fields for 'Email or ORCID ID' and 'ORCID password', and a 'Sign into ORCID' button. At the bottom of the page, there's a footer with the University of Cape Town logo and text: 'UNIVERSITY OF CAPE TOWN ITUNIVERSITATIS SEKAPPA · UNIVERSITEIT VAN KAAPSTAD'.



The screenshot shows a digital library interface with a sidebar on the left and a main content area on the right. The sidebar includes sections for 'PLAN & DESIGN', 'COLLECT & CAPTURE', 'COLLABORATE & ANALYSE', 'DISCOVER, REUSE & CITE', 'SHARE & PUBLISH', and 'MANAGE, STORE, PRESERVE'. The main content area displays a list of works under the heading 'Works (17 of 17)'. The first few entries are:

- Doing Digital Scholarship with DLS: The Motivations  
Figshare  
2019 | other  
DOI: 10.25375/uct.8118014.v1  
Source: DataCite ★ Preferred source
- Doing Digital Scholarship with DLS: The Motivations  
Figshare  
2019 | other  
DOI: 10.25375/uct.8118014  
Source: DataCite ★ Preferred source
- Research Data Management (RDM) with Digital Library Services (DLS): an introduction  
Figshare  
2019 | other  
DOI: 10.25375/uct.6475757  
Source: DataCite ★ Preferred source
- Research Data Management (RDM) with Digital Library Services (DLS): an introduction  
Figshare  
2019 | other  
DOI: 10.25375/uct.6475757.v1  
Source: DataCite ★ Preferred source
- Sample (2011) - Experiment #3 (Loop)  
Figshare  
2019 | other  
DOI: 10.25375/uct.7879919  
Source: DataCite ★ Preferred source
- Sample (2011) - Experiment #3 (Loop)  
Figshare  
2019 | other  
DOI: 10.25375/uct.7879919.v1  
Source: DataCite ★ Preferred source

A large red arrow points from the 'SIGN IN' button on the ORCID sign-in page to the 'DataCite' source link in the third item of the list on the right.

# “What (are my) research data?”

... any information collected, stored, and processed to produce and validate original research results.



Compiled from: LibGuides@ Macalester University. Available at: <https://libguides.macalester.edu/c.php?g=527786&p=3608583>



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COLLABORATE & ANALYSE



DISCOVER, REUSE & CITE



SHARE & PUBLISH



MANAGE, STORE, PRESERVE

## Selected online academic platforms

tool	web address	what for?
<b>ORCID</b>	<a href="https://orcid.org/">https://orcid.org/</a>	get your own unique identifier as a researcher
<b>Publons</b> (formerly ResearcherID)	<a href="https://publons.com/">https://publons.com/</a>	collects information about peer reviews and builds public reviewer profiles for participating reviewers
<b>Twitter</b>	<a href="https://twitter.com/">https://twitter.com/</a>	follow academics and research organizations working in your field
<b>LinkedIn</b> (incl. ...Learning)	<a href="https://www.linkedin.com/">https://www.linkedin.com/</a>	employment oriented service used for networking
<b>ImpactStory</b>	<a href="https://profiles.impactstory.org/">https://profiles.impactstory.org/</a>	open-source website that helps researchers explore and share the online impact of their research
<b>Google Scholar</b>	<a href="https://scholar.google.com/">https://scholar.google.com/</a>	freely accessible web search engine that indexes the full text or metadata of scholarly literature
<b>ResearchGate</b>	<a href="https://www.researchgate.net/">https://www.researchgate.net/</a>	social networking site for scientists and researchers to share papers, ask and answer questions, and find collaborators.
<b>Meta-Wiki</b> (Wikimedia)	<a href="https://meta.wikimedia.org/">https://meta.wikimedia.org/</a>	wiki which holds information for all Wikimedia projects.
<b>Wikidata</b>	<a href="https://www.wikidata.org/">https://www.wikidata.org/</a>	collaboratively edited knowledge base hosted by the Wikimedia Foundation
<b>Humanities Commons</b>	<a href="https://hcommons.org/">https://hcommons.org/</a>	network for people working in the humanities

[Full list here:](#)



## Reasons for sharing research data

1. **To reproduce / verify or falsify research.**
2. To enable others to **ask new questions** of extant data.
3. **To advance the state of research and innovation** (Borgman, 2012).
4. **To confront** some of the **biases** in data collection and analysis (Atici et. al, 2013).
5. To **increase citation rate** (Piwowar, Day and Fridsma, 2007).
6. To **increase the visibility** of researchers and their work online (Peters et al., 2015).
7. **To comply with funding agencies' and institutions' mandates** for the results of scientific studies to be shared with the public.
8. **To comply with publishers** asking authors to deposit underlying datasets in publicly accessible platforms.

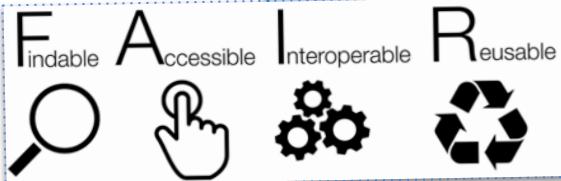


## Digital Scholarship and DLS | mission &amp; vision

...to transform the way research is conducted at UCT by accelerating discovery, increasing the value of research decision-making, and catalysing changes throughout the economy and society that are of value to all citizens.

The University seeks to ensure consistent research practice related to data management principles that support effective **data sharing**, including **open access**; and the need for **data to be discoverable, accessible, reusable and interoperable** to specific quality standards.

Source: DLS website: [Policy\\_Research\\_Data\\_Management\\_2018.pdf](#)



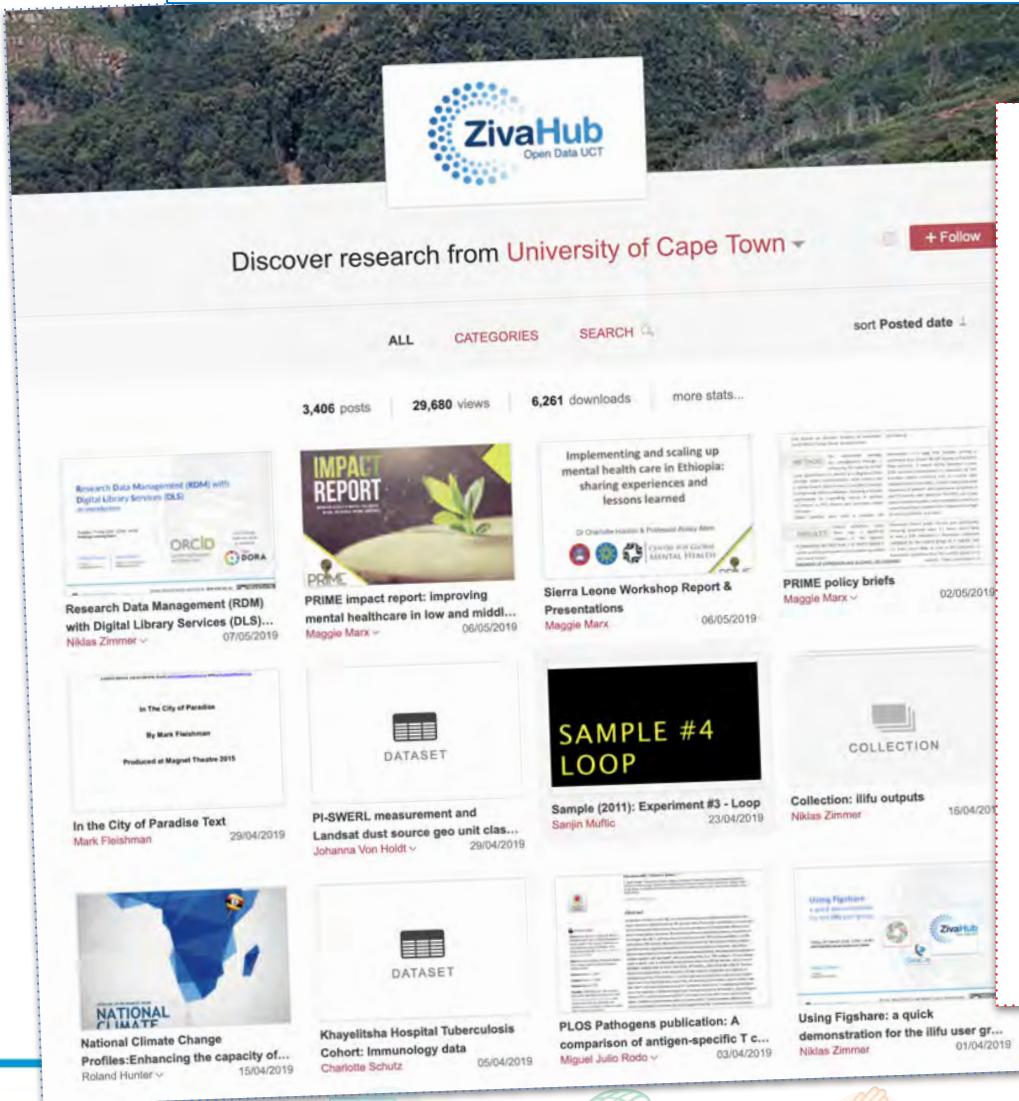
## Preppin' for Visitors

<b>Findable</b>	...ensuring that your data can be found by both humans and machines.
<b>Accessible</b>	...once someone has found your data, they need to know how they can get access to them. This could include going through an authorisation and/or authentication process.
<b>Interoperable</b>	...ensuring that your data can be integrated with other data and that they can be utilised by applications or workflows for analysis, storage, and processing.
<b>Reusable</b>	...ensuring that your data - and their related metadata - are well-described and indicate how they can be reused with appropriate licensing.

Source: Jon Tenant; Bruce Caron; Jo Havemann; Samuel Guay; Julien Colomb; Eva Lantsoght; Erzsébet Tóth-Czifra; Katharina Kriegel; Justin Ségbédji Ahinon; Cooper Smout & Gareth O'Neill. (2019, March 16). OpenScienceMOOC/Module-1-Open-Principles 2.0.0 (Version 2.0.0). Zenodo. <http://doi.org/10.5281/zenodo.2595951>

# ZivaHub | Open Data UCT

<https://zivahub.uct.ac.za/>



The screenshot shows the ZivaHub Open Data UCT homepage. At the top, there's a banner with the text "Discover research from University of Cape Town". Below this, there are navigation tabs for "ALL", "CATEGORIES", and "SEARCH". A summary of activity is displayed: "3,406 posts", "29,680 views", "6,261 downloads", and a link to "more stats...". The main content area displays a grid of research items. Each item includes a thumbnail, the title, the author, and the date. Some items are labeled as "SAMPLE #4" or "COLLECTION". The items include various types of research outputs such as datasets and reports.

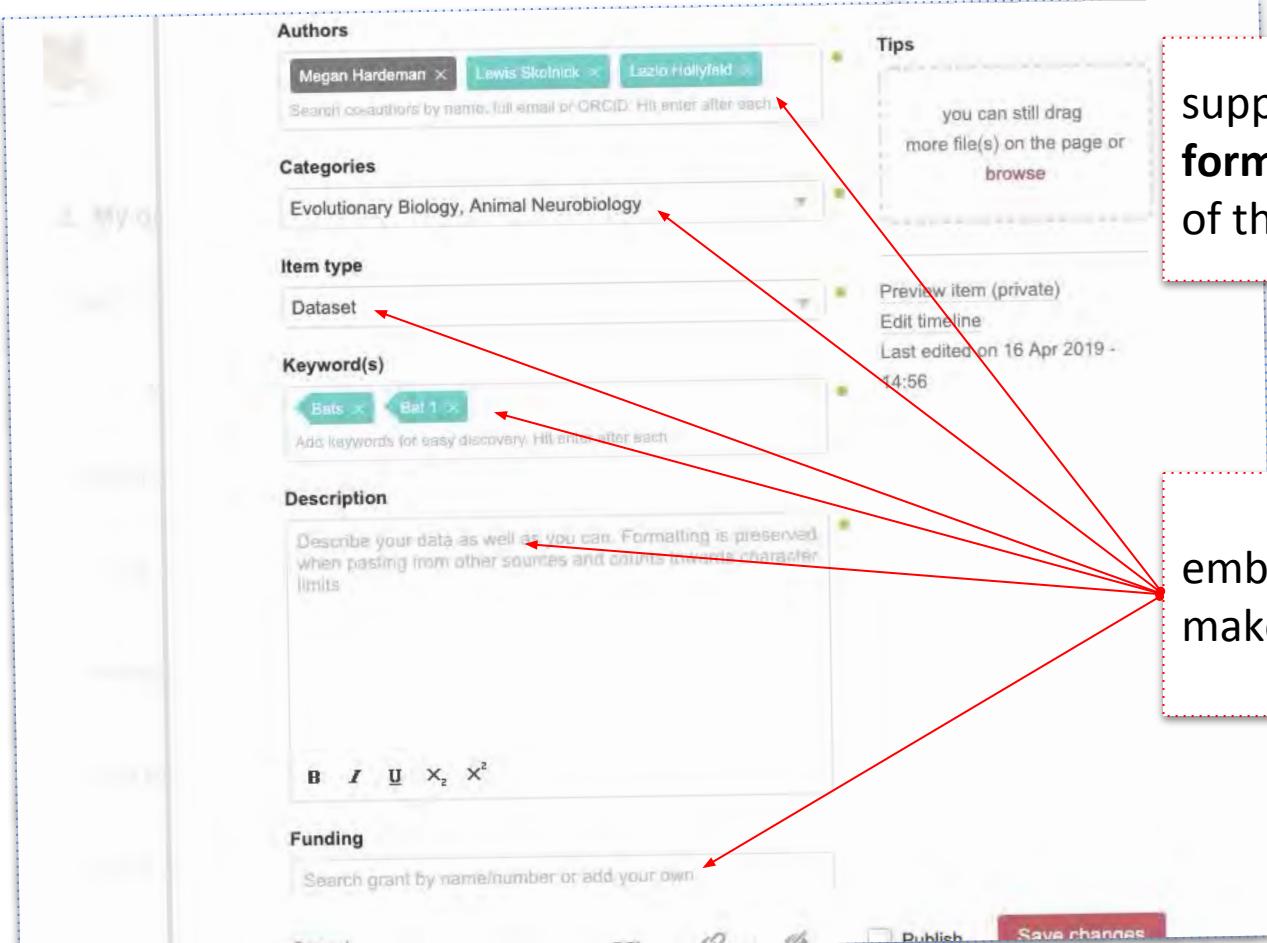
- Research Data Management (RDM) with Digital Library Services (DLS) - Niklas Zimmer
- IMPACT REPORT - PRIME impact report: improving mental healthcare in low and middle income countries - Maggie Marx
- Implementing and scaling up mental health care in Ethiopia: sharing experiences and lessons learned - Dr Chakute Hailu & Professor Asmeret Alemayehu
- Sierra Leone Workshop Report & Presentations - Maggie Marx
- In The City of Paradise - Mark Fleishman
- SAMPLE #4 LOOP - Sanjin Muflic
- Collection: ilifu outputs - Niklas Zimmer
- PI-SWERL measurement and Landsat dust source geo unit classification - Johanna Von Holdt
- National Climate Change Profiles: Enhancing the capacity of... - Roland Hunter
- Khayelitsha Hospital Tuberculosis Cohort: Immunology data - Charlotte Schultz
- PLOS Pathogens publication: A comparison of antigen-specific T c... - Miguel Julio Rodó
- Using Figshare: a quick demonstration for the ilifu user group - Niklas Zimmer

- a repository to store and openly disseminate data
- powered by *Figshare* for institutions (SaaS)
- keeps track of views, downloads and citations
- provides universal search & linking across all Figshare platforms in the world



# ZivaHub | Open Data UCT

<https://zivahub.uct.ac.za/>



The screenshot shows a dataset submission form with the following fields:

- Authors:** Megan Hardeman, Lewis Skelnick, Lazio Hollyfield
- Categories:** Evolutionary Biology, Animal Neurobiology
- Item type:** Dataset
- Keyword(s):** Bats, Bat 1
- Description:** Describe your data as well as you can. Formatting is preserved when pasting from other sources and counts towards character limits.
- Funding:** Search grant by name/number or add your own

A red arrow points from the "Description" field to a callout box containing the text: "embeds relevant **metadata**, to make data **FAIR** compliant". Another red arrow points from the "Tip" section to a callout box containing the text: "supports the upload of **any file format**, and aims to visualise all of them".

Source: Figshare. End User Guide GIFs. Available: <https://figshare.com/s/b3600c85f576d88d067b>



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# ZivaHub | Open Data UCT

<https://zivahub.uct.ac.za/>

We track usage statistics, including views, downloads, citations, and Altmetrics. Citations are measured using [ReadCube](#), a portfolio company of Digital Science.

B I I X<sub>2</sub> X<sup>2</sup>

## Funding

DCAT-AP for Wikibase and Wikidata

+ Add another grant

## References

<https://phytopainolres.biomedcentral.com/articles/10.1186/s424>

## Licence (what's this?)

CC BY

CC BY

CC-0

MIT

GPL

GPL-2.0

GPL-3.0

Apache-2.0

Cancel

DOI

## Tips

you can still drag more file(s) on the page or browse

Preview item (private)

Edit timeline

Last edited on 16 Apr 2019 -

14:56

offers a range of **licensing options** when publishing your data openly



## Why do you need apply a license?

- Licensing is an important aspect of practising Open Science. By applying licenses to your outputs, you remove any ambiguity over what others can - and can't - do with your work.
- An open license, such as a Creative Commons license, consists of different elements that can be combined. Each element consists of a condition that needs to be followed by the re-user. The different combinations allow for great variation in the type of open license you apply: some being very open, others being very restrictive.

Authors: Foster. Available at: <https://datawizkb.leibniz-psychology.org/index.php/after-collection/what-should-i-know-about-licenses/>

## Sharing on ZivaHub

<https://zivahub.uct.ac.za/>

<b>Private data</b>	data uploaded into the repository, but nothing is shared or published (i.e. ‘my data’ storage space).
<b>Metadata-only</b>	metadata record links to where content is already stored, no data are uploaded.
<b>Embargoed data</b>	uploaded to the repository, metadata record is public, but the data are only available after specified date.
<b>Private link</b>	uploaded to the repository and shared via a private link only (useful for peer review of data, incl. ‘blind’).
<b>Confidential</b>	uploaded to the repository, metadata is publicly accessible, but data are inaccessible.

Source: Figshare. End User Guide GIFs. Available: <https://figshare.com/s/b3600c85f576d88d067b>



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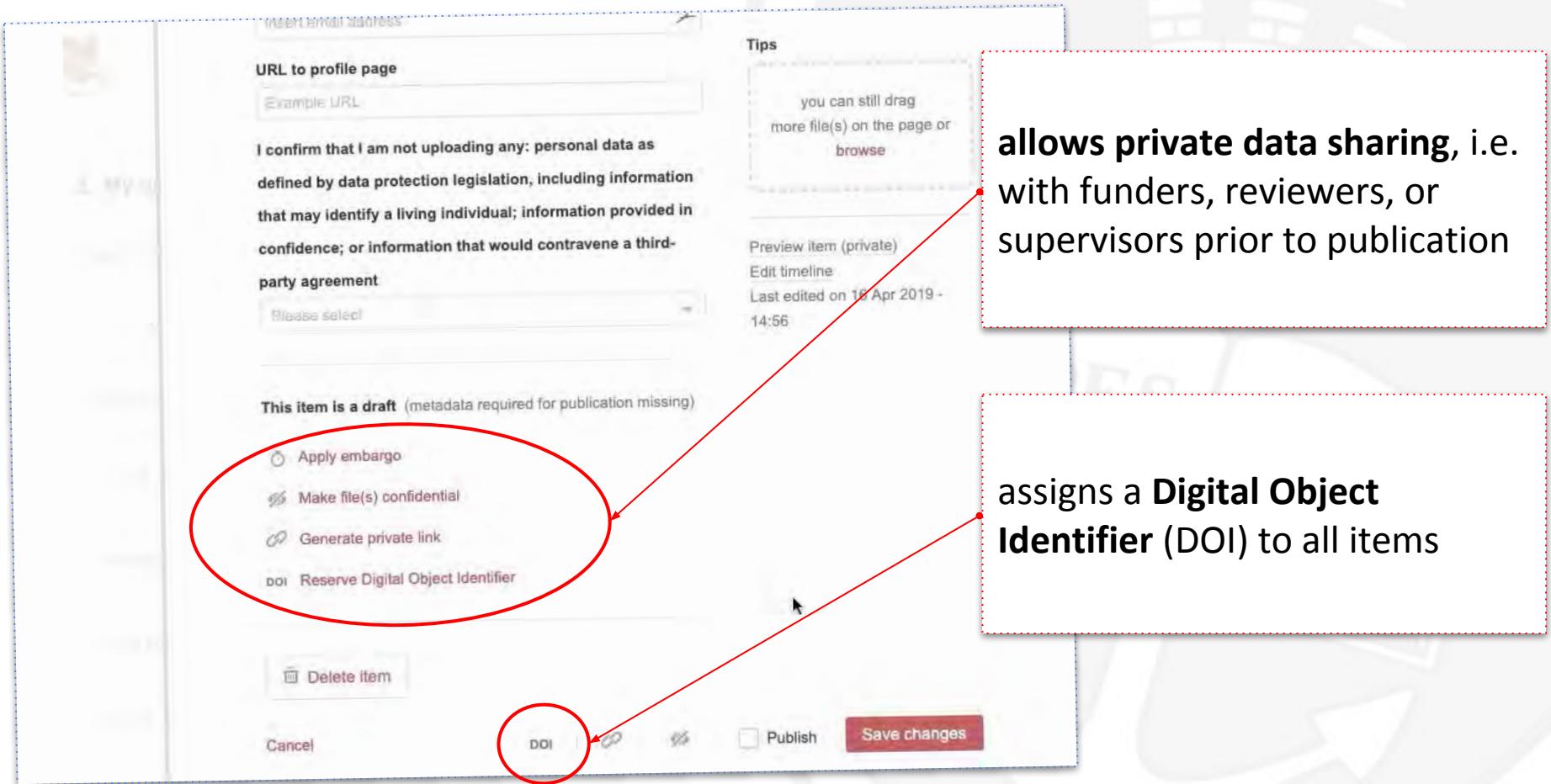
SHARE & PUBLISH



MANAGE, STORE, PRESERVE

# ZivaHub | Open Data UCT

<https://zivahub.uct.ac.za/>



The screenshot shows a user interface for managing data items. At the top, there's a field to 'Insert email address' and a 'URL to profile page' input field with an example URL. Below these are terms of use and a dropdown menu. A red box highlights the 'This item is a draft (metadata required for publication missing)' message and a list of actions: 'Apply embargo', 'Make file(s) confidential', 'Generate private link', and 'Reserve Digital Object Identifier'. The 'Reserve Digital Object Identifier' option is circled in red. Another red circle highlights the 'DOI' button next to the 'Save changes' button at the bottom. To the right, two callout boxes provide additional information: one about private data sharing and another about DOI assignment.

**allows private data sharing, i.e. with funders, reviewers, or supervisors prior to publication**

**assigns a Digital Object Identifier (DOI) to all items**

Source: Figshare. End User Guide GIFs. Available: <https://figshare.com/s/b3600c85f576d88d067b>



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# ZivaHub quick guides

**ZivaHub Quick Guide on Open & Closed Collaboration**

ZivaHub, running on the Figshare for Institutions<sup>2</sup> platform, is ISO-certified<sup>2</sup> as a **trusted digital repository**. As such, it provides a **GDPR-compliant<sup>3</sup>** environment, meeting the e-privacy and data security regulations of the European Union. Once you are logged in to ZivaHub, you can **create a project** and invite collaborators to it, including researchers outside of UCT. You can also be invited to other researcher's projects to either view or contribute to their data. In short, the **Projects** tab is your pathway to collaboration on ZivaHub. Here, we will look in some detail at the two project types:

1. **Individual** project
2. **Group** project (*recommended*)

As the type **cannot be changed after creating a project**, a number of considerations should be made by the project creator when choosing the project type<sup>4</sup>:

1. Whose **storage** quota should be used - an individual or a UCT department?
2. Who will be the **owner** of the data once the project is completed?
3. Who will be **reviewing** items shared by non-UCT users?

This table presents a simple comparison between **Individual** and **Group** project types:

	Individual	Group ( <i>recommended</i> )
<b>Storage</b>	Everyone uses their own quota and account storage. For UCT users: 20GB, for non-UCT users with a standard figshare.com account: 5GB.	Submitter's quota will not be used, storage allocation comes directly from the project. <sup>5</sup>
<b>Ownership of data</b>	The individual who uploaded the data owns the data at all times. People take their data with them if they leave the project.	All work is stored on institutional storage and remains within the project space if people leave. After the departure of any team members, the project creator becomes the owner of the data item.
<b>Review</b>	Items published by users from outside the organisation don't have to go through review (if review is turned on for the group).	Items published by users from outside the organisation have to go through review (if review is turned on for the group).

<sup>2</sup> See: [figshare continues to focus on security and trust with award of ISO27001 certification](#)  
<sup>3</sup> ISO 27001 Certification is a specification for an information-security-management-system (ISMS). An ISMS is a framework of procedures & policies that includes all physical, legal & technical controls involved in company information risk management processes, and was developed to 'provide a system for establishing, monitoring, implementing, operating, maintaining, reviewing, and improving an ISMS'.  
<sup>4</sup> See: [https://dmr.eu/github-guidelines](#)  
<sup>5</sup> At DLS, we recommend the creation of a Data Management Plan (DMP) to guide your decision-making process. To assist you with this, UCT hosts an instance of **DMPonline**, just click here: [https://dmponline.ac.za/](#) and follow the guidance provided online.  
<sup>6</sup> The storage quota is assigned per faculty and by DLS. Project owners should contact DLS for further details. For projects working with large datasets (beyond 5GB per item) please contact ICTS Data Storage.

## Guidance for publishing data on **ZivaHub**:

- [Open and Closed collaboration](#)
- [Creating Your User Profile on ZivaHub](#)
- [Making your data FAIR with ZivaHub](#)
- [Your data availability statement](#)
- [Getting published on ZivaHub](#)
- [Publishing videos on ZivaHub](#)
- [ZivaHub - GitHub integration](#)
- [The ZivaHub Start-up guide](#)

## Further info:

- [<http://www.digitalservices.lib.uct.ac.za/dls/> data-sharing-guidelines](#)



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# Digital Scholarship ‘hacks’



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Thursday 31 October 2019

# Focus and Deep Work

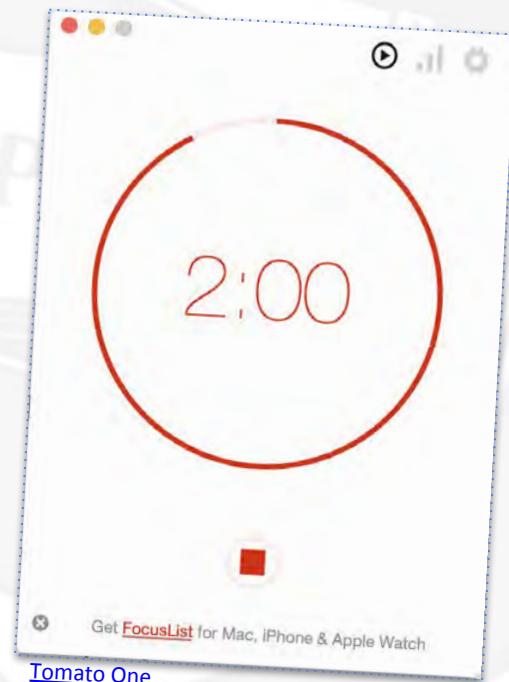
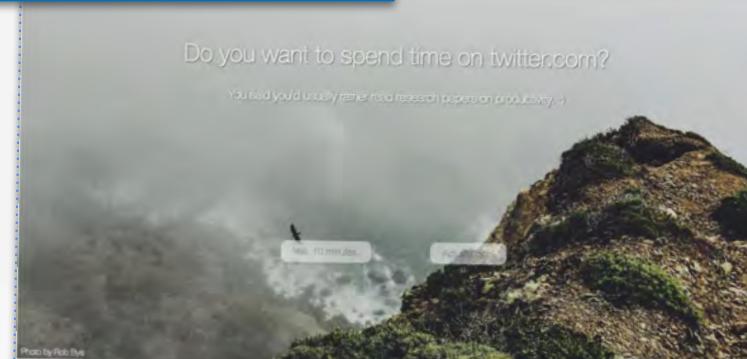
Dedicate your time and eliminate distractions

- Self-driven:

- 'Pomodoro' technique
  - Decide on the task to be done.
  - Set the pomodoro timer (traditionally to 25 minutes).
  - Work on the task.
  - End work when the timer rings and put a checkmark on a piece of paper.
  - If you have fewer than four checkmarks, take a short break (3–5 minutes), then go to step 2.
  - After four pomodoros, take a longer break (15–30 minutes), reset your checkmark count to zero, then go to step 1.
- Web-only Version: <https://tomato-timer.com>
- List of similar tools: <https://techwiser.com/pomodoro-timer-for-windows/>

- Computer-assisted:

- Windows - [Focus Assist](#)
- Mac - Do not Disturb in Notification Centre
- Apps that can block access to sites/windows and keep track of your 'productivity': <https://zapier.com/blog/stay-focused-avoid-distractions/>



# Adding to the word count

## Pacemaker.Press

- Useful tool for setting word count milestones
- Can set flexible goalposts for your projects
- Can adjust based on your progress

### How Pacemaker Works



#### Set a Goal

Give a memorable name to your project and determine how much you want to do within your timeframe.



#### Set a Strategy

Want to start small? How about swallowing the frog and knocking out large workloads right away? Tell Pacemaker when you can commit more or less time to your work and how you want to approach the workload.



#### Sit Back

Pacemaker calculates a schedule that will help you finish on-time! No need to wrestle with spreadsheets or do manual calculations. Download your plan in iCal format or save your plan to your Pacemaker Account.



#### Pace Yourself

Start working towards your target. Each day counts! As long as you follow the Pacemaker schedule, you will finish ontime.



#### Record Progress

Record your progress and Pacemaker will adjust your workload based on how you've been doing. Further adjust your plan based on any new changes to your availability.

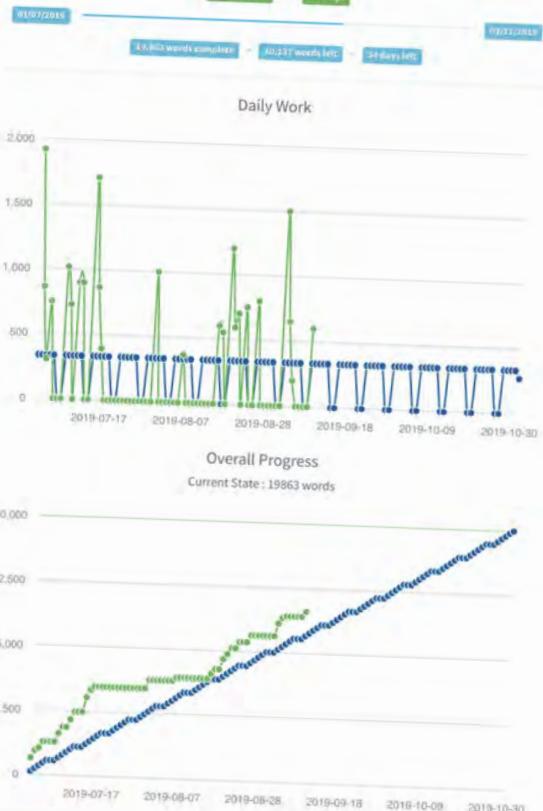
The screenshot shows the 'Activity' dropdown set to 'Writing' and 'Content' to 'Dissertation'. Under 'Project Description', there's a section for 'Goals' with 'Amount of Work' set to 30,000 words. It asks if this is an 'Overall Target' or 'Daily'. 'Your Start Date' is 07/01/2019 and 'Target Finish Date' is 11/01/2019. The 'Strategy' section lists various approaches: Steadily (selected), Rising to the challenge, Biting the bullet, Mountain Hike, Valley, Oscillating, and Randomly. Below is an 'Intensity?' section with 'Average' selected. The 'Customizations' section includes 'On Weekends?' (Skip, Do Less, The Usual, Do More, Push) and 'Customize Workload on a certain:' (weekday?, date?, date range?). A 'Reserve' field shows 0 free days at the end.

### Ph.D last four months

Dissertation Writing by me.

67% Complete

10,000 words OVER 324 days



[Pacemaker.Press](#)



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## Closing remarks, Upcoming workshops & Staying in touch with DLS



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Thursday 31 October 2019

# The Support-Your-Data RDM rubric

	Ad Hoc	One-Time	Active and Informative	Optimized for Re-Use
<b>Planning your project</b>	When it comes to my data, I have a "way of doing things" but no standard or documented plans.	I create some formal plans about how I will manage my data at the start of a project, but I generally don't refer back to them.	I develop detailed plans about how I will manage my data that I actively revisit and revise over the course of a project.	I have created plans for managing my data that are designed to streamline its future use by myself or others.
<b>Organizing your data</b>	I don't follow a consistent approach for keeping my data organized, so it often takes time to find things.	I have an approach for organizing my data, but I only put it into action after my project is complete.	I have an approach for organizing my data that I implement prospectively, but it not necessarily standardized.	I organize my data so that others can navigate, understand, and use it without me being present.
<b>Saving and backing up your data</b>	I decide what data is important while I am working on it and typically save it in a single location.	I know what data needs to be saved and I back it up after I'm done working on it to reduce the risk of loss.	I have a system for regularly saving important data while I am working on it. I have multiple backups.	I save my data in a manner and location designed maximize opportunities for re-use by myself and others.
<b>Getting your data ready for analysis</b>	I don't have a standardized or well documented process for preparing my data for analysis.	I have thought about how I will need to prepare my data, but I handle each case in a different manner.	My process for preparing data is standardized and well documented.	I prepare my data in such a way as to facilitate use by both myself and others in the future.
<b>Analyzing your data and handling the outputs</b>	I often have to redo my analyses or examine their products to determine what procedures or parameters were applied.	After I finish my analysis, I document the specific parameters, procedures, and protocols applied.	I regularly document the specifics of both my analysis workflow and decision making process while I am analyzing my data.	I have ensured that the specifics of my analysis workflow and decision making process can be understood and put into action by others.
<b>Sharing and publishing your data</b>	I share the results of my research, but generally I do not share the underlying data.	I share my data only when I'm required to do so or in response to direct requests from other researchers.	I regularly share the data that underlies my results and conclusions in a form that enables use by others.	Because of my excellent data management practices, I am able to efficiently share my data whenever I need to with whomever I need to.

Adapted from: Borghi J, Abrams S, Lowenberg D, Simms S, Chodacki J (2018) Support Your Data: A Research Data Management Guide for Researchers. *Research Ideas and Outcomes* 4: e26439. <https://doi.org/10.3897/rio.4.e26439>



**Digital Scholarship** is the application and integration of digital tools and methods in learning, teaching and research. When you integrate digital technologies, work within networked environments and subscribe to Open Science practises, your Digital Scholarship has the power to transform the research landscape, and to serve the public good.

**Research Data Management (RDM)** is the organization and documentation of research data (ideally towards making it **FAIR**: Findable, Accessible, Interoperable and Reusable).

**Open Science** is a set of *practices* that drives all aspects of research to be more efficient, accountable, collaborative, and of good quality.



## Digital Scholarship at DLS | mission & vision

We provide Digital Scholarship services to the University of Cape Town, including the following:

- Data Curation activities supporting best practices in **Research Data Management (RDM)**;
- specialist **Digitisation** services towards **Digital Preservation**;
- expertise in **Geographic Information Systems (GIS)**.

We advocate for **Open Science**, to make research done at UCT more *efficient, collaborative, accessible, findable and reusable*. We spearhead these practices as contributions to a more equitable and sustainable social order in the higher education landscape.

Source: DLS website: <http://www.digitalservices.lib.uct.ac.za/>

## Examples of sustainably planned, strategic support

### Proposal/Planning

- Data Management Planning (DMPonline, examples of existing DMPs)
- Advice on best practices for research data workflows

### Process

- Advice on ways to better manage your data
- Where to find tools for collection, capture and analysis
- Advice on doing geospatial analysis

### Publication

- Advice on what can be published (ethically; in terms of dataset size; ...)
- Advice on where to publish (i.e. a subject repository, ZivaHub; ...)
- Support on curating and developing an online showcases of data

### Preservation

- Transfer analogue objects to digital files
- Ensure that your files will be accessed in perpetuity



# Upcoming Workshops

## RESEARCH DATA MANAGEMENT TRAINING

**ALL SESSIONS @ 10AM IN ULWAZI TRAINING ROOM**



Universiteit van Kaapstad  
UNIVERSITY OF CAPE TOWN

Discover how you can become a more **EFFICIENT** researcher in today's digital world. Start managing your **DATA** and your **RESEARCH** process with guidance from the **DLS TEAM**.

### RESEARCH DATA MANAGEMENT WITH DMPONLINE



PLAN & DESIGN

The new Student MoU as well as the NRF require students to outline their data plans for their research projects in a Data Management Plan (DMP). This talk/workshop takes you through the reasons for creating a DMP, as well as guiding you through using the DMPOnline website.



DMPO

ONLINE

PLAN & DESIGN

CREATE & CAPTURE

COLLABORATE & ANALYSE

MANAGE, STORE, PRESERVE

WEDNESDAY

12 JUN | 14 AUG

### DOING DIGITAL SCHOLARSHIP



COLLABORATE & ANALYSE



SEARCH & CAPTURE

Doing research requires interacting with a multitude of digital spaces. This talk outlines digital processes and tools that can increase efficiencies throughout a research project. It looks at collaborative tools for managing, analyzing, mapping and visualizing research data.

WEDNESDAY

15 MAY | 11 SEP | 13 NOV | 11 DEC

### SHARING AND PUBLISHING WITH ZIVAHUB



DISCOVER, REUSE & CITE



SHARE & PUBLISH



MANAGE, STORE, PRESERVE



UCT's open data repository is rapidly growing. Uploading your research outputs to ZivaHub makes them discoverable, citable, shareable and reusable. Learn about open data and ZivaHub which allow you to engage with researchers at UCT and the world.

WEDNESDAY

10 JUL | 9 OCT

Digital Scholarship: Tools for Analysis  
13 Nov @ 10 AM

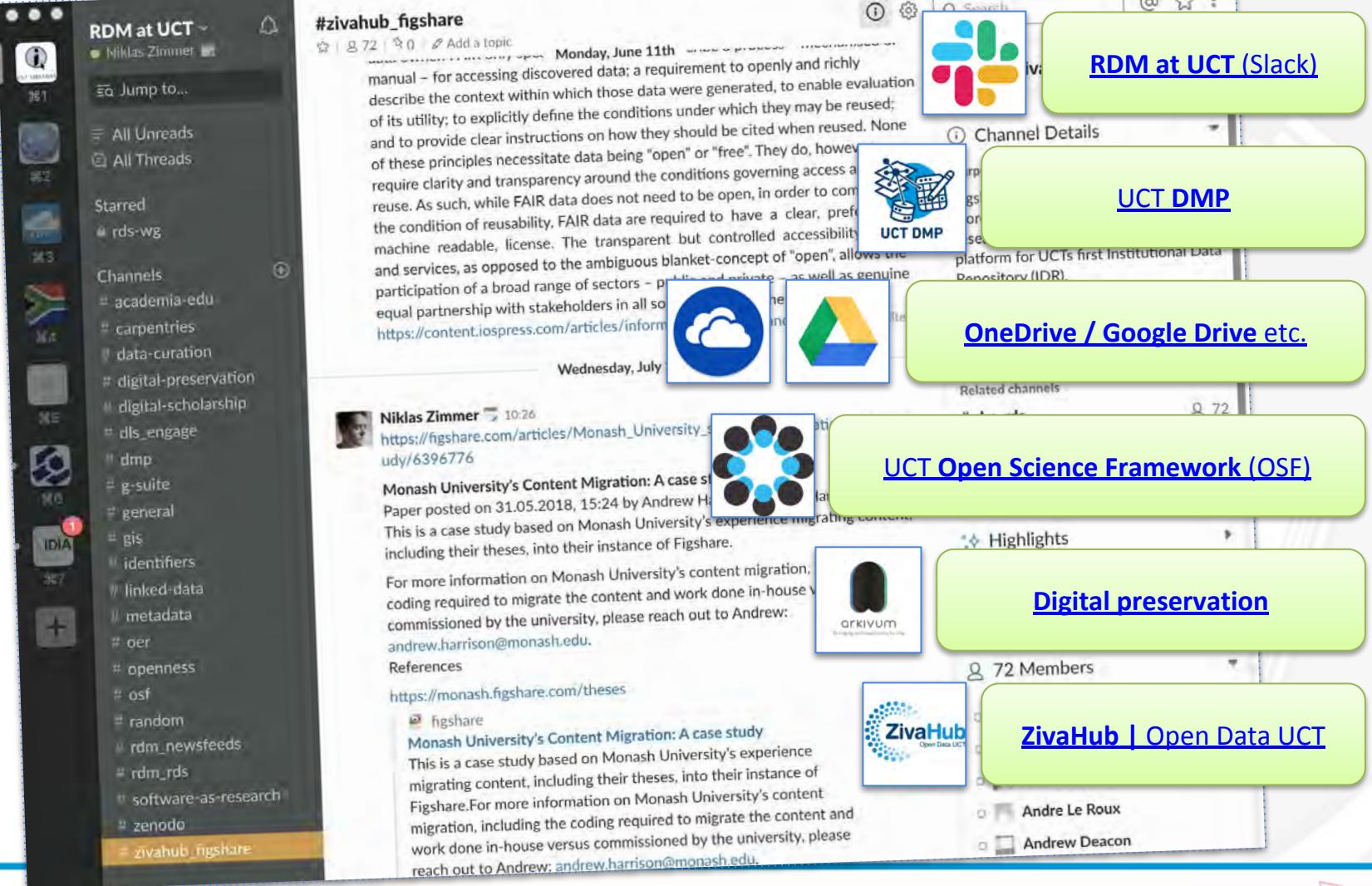


UNIVERSITY OF CAPE TOWN  
ITUNIVERSITATIS YASEKAPA • UNIVERSITEIT VAN KAAPSTAD

Thursday 31 October 2019

# 'RDM at UCT' Slack workspace

Slack = Searchable Log of All Conversation and Knowledge



**#zivahub\_figshare**

Monday, June 11th

manual – for accessing discovered data; a requirement to openly and richly describe the context within which those data were generated, to enable evaluation of its utility; to explicitly define the conditions under which they may be reused; and to provide clear instructions on how they should be cited when reused. None of these principles necessitate data being "open" or "free". They do, however, require clarity and transparency around the conditions governing access and reuse. As such, while FAIR data does not need to be open, in order to comply with the condition of reusability, FAIR data are required to have a clear, preferred machine readable, license. The transparent but controlled accessibility and services, as opposed to the ambiguous blanket-concept of "open", allows the participation of a broad range of sectors – public and private – as well as genuine equal partnership with stakeholders in all sectors.

<https://content.iospress.com/articles/information-science>

**RDM at UCT (Slack)**

**UCT DMP**

platform for UCT's first Institutional Data Repository (IDR).

**OneDrive / Google Drive etc.**

**UCT Open Science Framework (OSF)**

**Digital preservation**

**ZivaHub | Open Data UCT**

**Related channels**

Q 72 Members

Niklas Zimmer 10:26

[https://figshare.com/articles/Monash\\_University\\_Content\\_Migration\\_A\\_case\\_study/6396776](https://figshare.com/articles/Monash_University_Content_Migration_A_case_study/6396776)

Monash University's Content Migration: A case study

Paper posted on 31.05.2018, 15:24 by Andrew Harrison

This is a case study based on Monash University's experience migrating content, including their theses, into their instance of Figshare.

For more information on Monash University's content migration, including the coding required to migrate the content and work done in-house versus commissioned by the university, please reach out to Andrew:

[andrew.harrison@monash.edu](mailto:andrew.harrison@monash.edu).

References

<https://monash.figshare.com/theses>

figshare

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Let's change  
what we value  
in research.



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**Want to leave some feedback?**



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Thursday 31 October 2019